



**KICL**  
INVESTMENT

  
**ODT**

Operative Decisive Task

**A HUMANITARIAN INVESTMENT  
PROSPECTUS FOR  
AFRICA'S  
SUSTAINABLE  
REGIONAL  
DEVELOPMENT  
BY KINGDOM INVESTMENT  
CORPORATION LIMITED**

# **CONTENTS**

**PART 1 ABOUT THE COMPANY - 4**

**PART 2 ODT PROJECTS FUNDING AND DEVELOPMENT PROGRAM - 16**

**PART 3 KINGDOM ENERGY - 52**

**PART 4 KINGDOM INVESTMENT BANKING CORPORATION- 66**





**KICL**  
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# PART 1

**ABOUT KICL -  
Investment for a Better Future**



# ABOUT KINGDOM INVESTMENT CORPORATION LIMITED

Kingdom Investment Corporation Limited or KICL is a privately owned company incorporated in Hong Kong SAR (2014) and holds shares of subsidiary companies in Hong Kong, Singapore, Dubai, the European Union and countries in Africa as a holding conglomerate, in oil and gas, finance, construction, banking, and other related sectors to provide integrated regional development solutions and implementations. The company builds Public Private Partnerships with government authorities and industry leaders to provide sustainable investment and development strategies for national owned natural resources, with a concentrated focus in and around the Horn of Africa.

Kingdom Investment Corporation Limited manages funds and assets from the royal family members of the Middle East, sovereign wealth funds and government development funds. It takes Hong Kong as the headquarter of its operation, working closely with large scale enterprises in China, asset management teams in Hong Kong, Singapore, Dubai and Ethiopia. The company's main business activity is investment, and it will also consult and create investment strategies for governments.



**KICL**  
INVESTMENT

**ENERGY**  
Clean and Renewable Energy

Transforming towards a cleaner economy

**TRADING**  
Commodity and Trade Finance

Bridging the developed and developing world with fairtrade channels

**BUILDING**  
Infrastructure, construction and engineering

Smartifying cities, communities and people

**HEALTH**  
Public Health, Biotech and Medicine

Bring health equality and affordable medication to everyone

**ENVIRONMENT**  
Remediation, sustainable plantation and ocean tech

Repairing the planet earth for our next generations

**CULTURE**  
Eco-tourism, Culture and Creative Industry

Building local pride for emergent nations, societies and communities

**TECHNOLOGY**  
Data Technology, Applied Science, Hardware Engineering

Technology for a more equitable and inclusive society

**EMPOWERMENT**  
Incubation and Entrepreneurship

Building stronger human capital for innovation and sustainable development

**BANKING**  
Finance, Investment and Fintech

Building banking and investment platform for the underbanked

## KICL Investment Ecosystem



# ABOUT KICL'S BUSINESS

## **Our Business**

KICL holds equity of both private and publicly listed operating companies from different sectors, such as energy, construction, finance, banking and technologies. Moreover, KICL also has its own investment funds in Asia and Europe for private equity investment, debt financing and development financing. With such integral set up, KICL can provide end-to-end solutions for infrastructure investment, government project financing and project execution globally. To support the value creation of our existing asset, we are continuously investing strategically.

## **Our Strategy**

KICL is an investment holding company who pursue to benefit from the extraordinary business opportunities existing in the emerging market in Asia. Our team of professional expertise optimizes the use of existing financial resources to enable KICL's core strategy to ensure and develop its investment and business portfolio. KICL will implement a strategy of creating an "Investment Incubator Entity" that follows the Adaptive Organizational Approach (AOA) to shape its market-oriented strategic direction towards to exogenous and endogenous opportunities and threats.

## **Our Objectives**

Our goal is to create a global business platform that drives it's strength in pursue of international business development. Our vision is based on quality through service on a global setting. We are profit oriented company always engaged in research, acquiring market information intelligence, studying the trends in the future and thereby capitalizing on viable business opportunities quickly and effectively entering new markets that are developing

# ABOUT THE FOUNDER

Mr. Hassan Omer Arteh descends from a highly respected Somali family, being the former prime minister's son. His father was a distinguished leader in Somali history, a prominent figure in African diplomacy, and a well-known international personality - who worked tirelessly for peace and unification among the Somali people.

Mr. Arteh possesses the political and diplomatic experience, having worked closely with his father

during the Somali crisis and reconciliation period. This work assisted in the development of his leadership and communications skills. Mentoring under his father's tutelage significantly impacted his values - instilling compassion for his fellow man and a reverence for the value of justice, liberty, and social equality. Mr. Hassan is a man of great passion who pursues his goals and dreams with resilience.

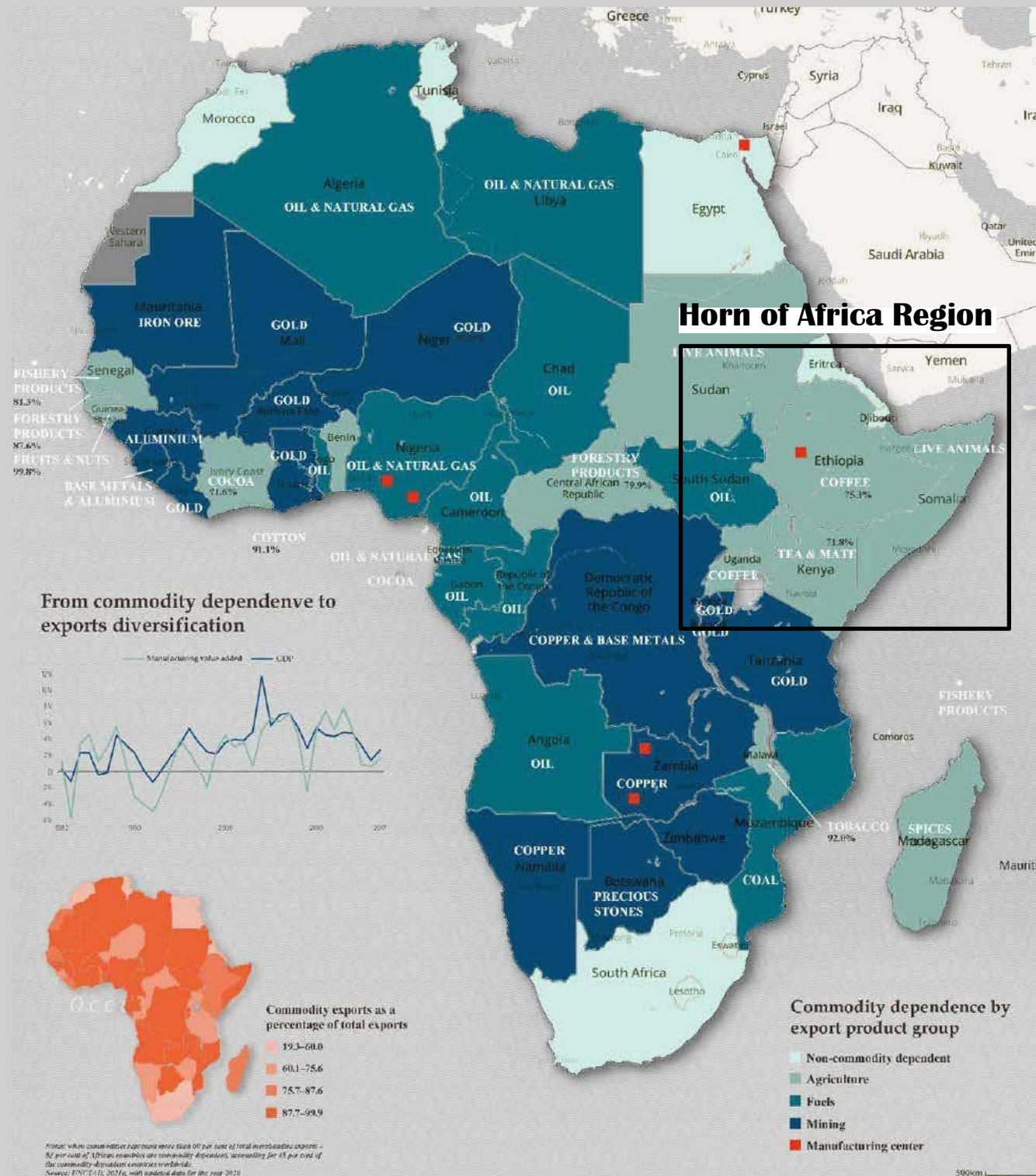
Mr. Arteh is President & CEO of Kingdom Investment Corporation Limited, graduating from the American College of Switzerland with honors, and was awarded a BS in Business Administration, majoring in Marketing and Management, with a minor concentration in Computer Applications in Business. He is well versed in foreign trade and international business development. Possessing a solid knowledge of Sharia-compliant funding structures, Mr. Arteh successfully designed a sophisticated investment platform combining conventional western asset management techniques integrated with traditional Islamic financing strategies. He and his team of experts are among the financial engineers working under the Kingdom Group. The Kingdom team is a group of professionals managing the funds of important members of the Royal family who delight in assisting people to achieve that they did not even know they could accomplish. This team brought innovative ideas and the ability to develop creative business models to achieve the requisite project funding required.



**Mr. Hassan Omer Arteh**  
**Founder, President and CEO**  
**Kingdom Investment Corporation Limited**



# Next Generation Market in Africa



## Horn of Africa Region

Ethiopia



12 International Airport



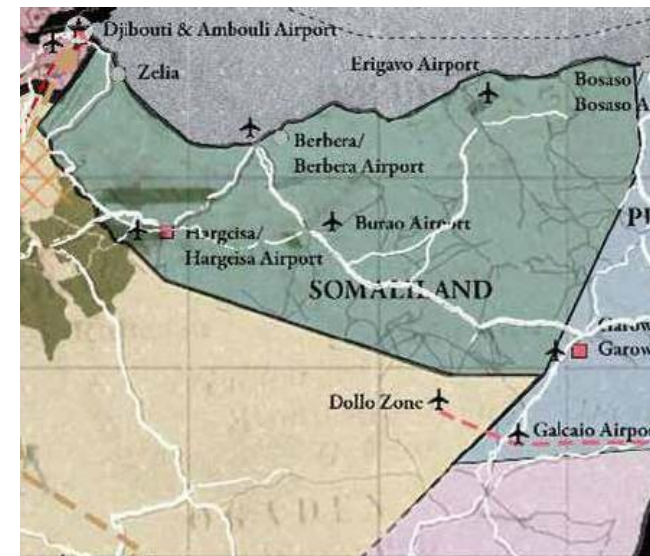
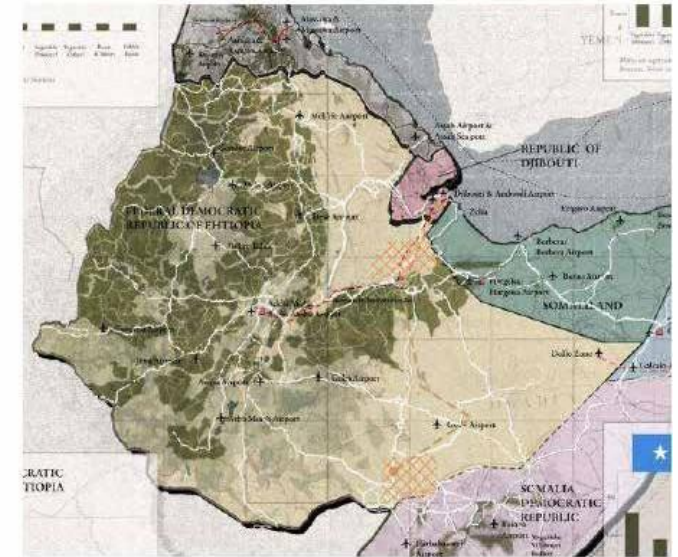
Landlock; rely on Djibouti



Ethiopia-Djibouti Railway



51.3 million hectares of arable land



Somaliland



4 International Airport



2 Major Sea Port



No railway system



Livestock as major source of export

# HORN OF AFRICA AS THE FUTURE OF AFRICA

Other than global trading business from different countries to Asia and China, we are focusing on developing proprietary investment opportunities in the Horn of Africa region for our own source of O&G products. There was a rapid development of West Africa and South Africa for mining and O&G industries respectively in the last decades. North Africa has been over-developed by European countries. But at East Africa, particularly at the Horn of Africa region, there is a decent reserve of natural resources, but the trading model is still

mainly relying on farming and livestock. Via business partnership and government relation building, Kingdom Investment has been secured major site for potential O&G extraction in Ethiopia and Somalia. This strategy will not only allow the Energy Conglomerates of Kingdom Investment to obtain our own sources of O&G, but also allows bigger impact while collaborating with local government for infrastructure development and investment, thus build alternative economic growth model in the region.



# ABOUT THE OAG FOUNDATION



## RESEARCH & ADVOCACY FOR PEACE

*The foundation of sustainable regional development*

Generate, integrate, and disseminate new knowledge about peace-making. A key goal for OAG Foundation is to establish a research institute for Peaceology (the study and practice of peace) and international relations across the Horn of Africa. OAG will form an independent body that produces knowledge to advise governments, multilateral organizations, and regional stakeholders on peace. This new institution on peace will work with an international network of academic and industrial experts to share research resources, build collaborative innovation, and provide opportunities for higher education in public administration, international relation, and other political science related subjects.



## CHILD EDUCATION & YOUTH EMPOWERMENT

Provide universal education and empowerment opportunities. Education and youth empowerment is central to OAG Foundation's mission and commits to supporting regional education programs for all levels, which is critical to solving inter-generational poverty and long term sustainable social development. OAG Foundation seeks to support international organizations, education experts, and local education programs, which will include early childhood development, primary and secondary schooling, vocational education, tertiary education and youth entrepreneurship incubation, to empower and make life better for generations beyond generations.



## ACADEMIC & INDUSTRIAL RESEARCH FOR DEVELOPMENT

Advance social and life sciences that drive regional development. Sustainable development requires strategic investment in the research institutions that build knowledge, professional practices, and infrastructure for regional planning, development economics, applied technologies, and the pursuit of science, to build a growing economy and healthy society. Both academic and industrial research that can advance sustainable regional development, both locally and globally, will be curated and supported by OAG Foundation across the many different stages of innovation and R&D, from concept to market.





**KICL**  
INVESTMENT



**ODT**

Operative Decisive Task

**The ODT Program Team Members:**

Hassan Omer Arteh  
KICL CEO & President  
Founder of ODT



Dr. Tat Lam  
Head of ODT



# PART 2

**ODT PROJECTS FUNDING &  
DEVELOPMENT PROGRAM -  
Future Proofing Regional Development**



# ODT SYNOPSIS

## BACKGROUND

The Operation Decisive Task (“ODT”) program is an African-led, multi-faceted, public-private initiative being implemented by Kingdom Investment Corporation Limited. Founded on a humanitarian ideology of hope, peace and prosperity the program was designed to serve as the framework for collaboration between both the public and private sectors during the reconstruction process initiated under the VISION 7 objectives, all the while inuring to the benefit of the Somali people.

Altruistic in spirit, ODT is dedicated to sustainable economic growth and corporate social responsibility, symmetrically aligned with the Sustainable Development Goals sponsored by the United Nations, as well as the Millennium Development Goals as stated by the World Bank.

The program was specifically crafted to assist individual people, communities and governmental institutions from the Horn of Africa region in their state building efforts, aimed at creating an inclusive and sustainable economic growth model for regional development, founded on the mutual goals of shared peace and prosperity for different stakeholders. This multi-faceted program is further committed to ensuring that the region takes its place as a valued, contributing member among the global sovereign community.

Paramount to the success of the ODT project is the need for international cooperation to permanently augment the security situation within local national borders of the Horn of Africa, and its surrounding regions including North Africa and East Africa. The establishment of the rule of law will support the ratified agenda of stopping regional conflicts further assisting the interna-

tionally recognized government in nurturing a business environment conducive to investment, development, and growth.

## INTENT

Projects initiated under the ODT program will help establish a foundational base further empowering the government and its citizens toward creating political stability; delivering relevant and timely legislative agendas; establishing sound governance processes supported by a transparent and trusted public financial management system; establishing robust public infrastructure and delivery services for the ordinary people; as well as the creation of a thriving private sector.

Though initially designed for the Horn of Africa, ODT seeks to positively impact poverty on both a regional and global scale through sustainable economic growth and investment in select

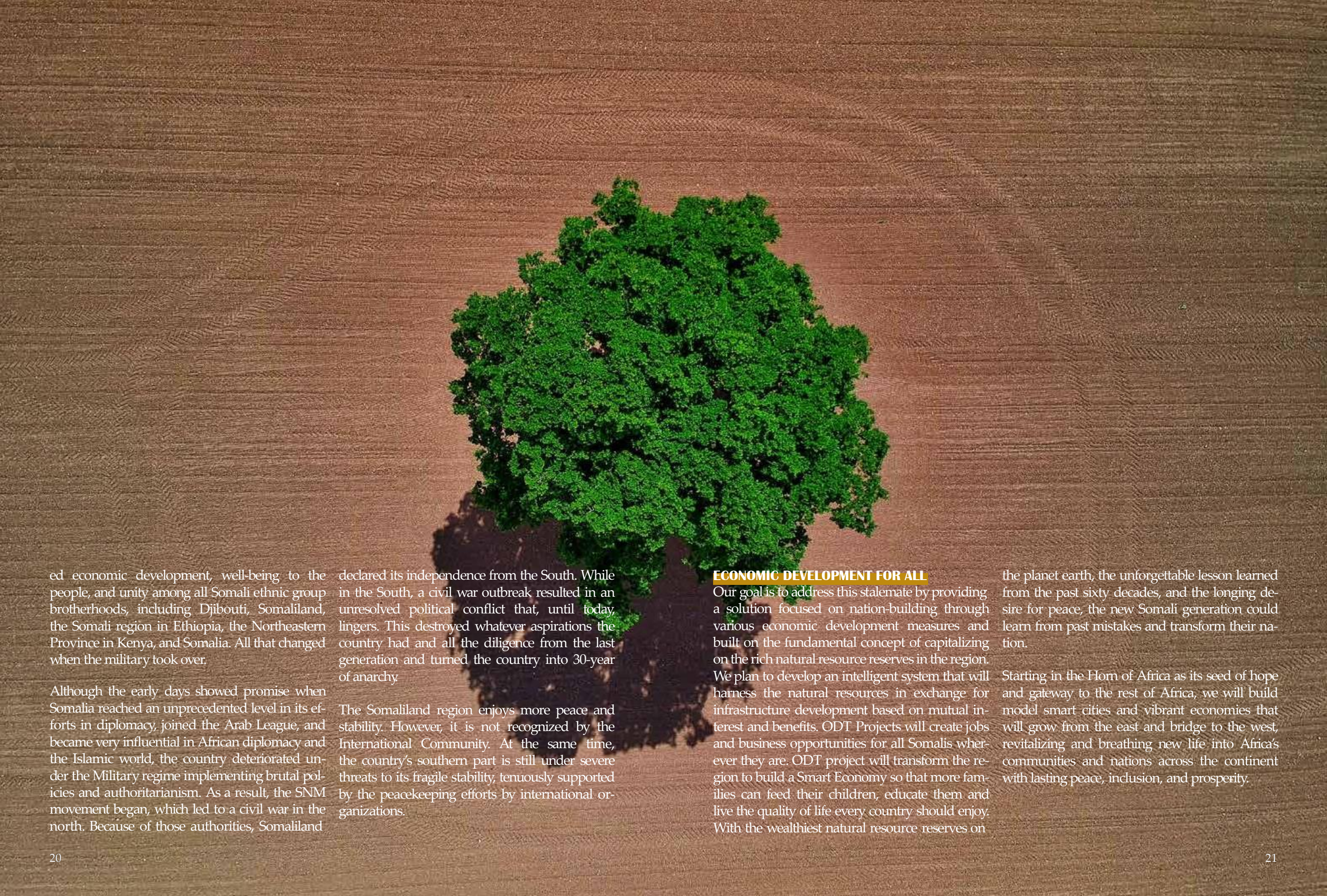
impoverished regions of Africa, connecting from the India Ocean and the Red Sea from East Coast Africa and the Atlantic Ocean from the West Coast Africa.

## REGIONAL STRUGGLE OF THE GREATER SOMALIA REGIONS

Somalia got its independence in 1960. First, British Somaliland got its independence 26th of June 1960, followed by South Somalia, which gained its independence four days later 1st of July 1960. Somaliland then joined their brothers in the South to form the union that created the Somali Republic reaching its heyday in the 1960s. It was the first among all African countries to establish a democratic political system and significantly impacted the African community and the Islamic community.

A decade of peaceful time brought unprecedented-



An aerial photograph of a large, dense green tree with a thick canopy, situated in a vast, flat, brown field. The tree is positioned in the center-right of the frame, casting a dark shadow to its left. The background is a uniform, textured brown surface, likely a dry field or desert landscape.

ed economic development, well-being to the people, and unity among all Somali ethnic group brotherhoods, including Djibouti, Somaliland, the Somali region in Ethiopia, the Northeastern Province in Kenya, and Somalia. All that changed when the military took over.

Although the early days showed promise when Somalia reached an unprecedented level in its efforts in diplomacy, joined the Arab League, and became very influential in African diplomacy and the Islamic world, the country deteriorated under the Military regime implementing brutal policies and authoritarianism. As a result, the SNM movement began, which led to a civil war in the north. Because of those authorities, Somaliland

declared its independence from the South. While in the South, a civil war outbreak resulted in an unresolved political conflict that, until today, lingers. This destroyed whatever aspirations the country had and all the diligence from the last generation and turned the country into 30-year of anarchy.

The Somaliland region enjoys more peace and stability. However, it is not recognized by the International Community. At the same time, the country's southern part is still under severe threats to its fragile stability, tenuously supported by the peacekeeping efforts by international organizations.

#### **ECONOMIC DEVELOPMENT FOR ALL**

Our goal is to address this stalemate by providing a solution focused on nation-building through various economic development measures and built on the fundamental concept of capitalizing on the rich natural resource reserves in the region. We plan to develop an intelligent system that will harness the natural resources in exchange for infrastructure development based on mutual interest and benefits. ODT Projects will create jobs and business opportunities for all Somalis wherever they are. ODT project will transform the region to build a Smart Economy so that more families can feed their children, educate them and live the quality of life every country should enjoy. With the wealthiest natural resource reserves on

the planet earth, the unforgettable lesson learned from the past sixty decades, and the longing desire for peace, the new Somali generation could learn from past mistakes and transform their nation.

Starting in the Horn of Africa as its seed of hope and gateway to the rest of Africa, we will build model smart cities and vibrant economies that will grow from the east and bridge to the west, revitalizing and breathing new life into Africa's communities and nations across the continent with lasting peace, inclusion, and prosperity.



An aerial photograph of a dense, lush green forest. The trees are tightly packed, creating a vibrant canopy of various shades of green. The lighting is bright, highlighting the texture of the leaves. Overlaid on the right side of the image is a block of white, bold, sans-serif text.

**HOPE  
PEACE  
PROSPERITY  
FOR THE BETTER  
FUTURE WORLD**



# ODT INSPIRATION

*In memory of and inspired by H.E. Omer Arteh Ghalib, former Prime Minister of Somalia Federal Government, spending his lifetime advocating investment in peace and social capital of the region.....*

Inspired by the founder of KICL and ODT Mr. Hassan Omer Arteh's father, Mr. Hassan Omer Arteh, now President & CEO of Kingdom Investment Corporation Limited, created the Operation Decisive Task "ODT" program. It is an idea and inspiration that has evolved through the years and began early on when he worked with his late father, Mr. Omer Arteh Ghalib, during the Somali conflict and civil war. Mr. Arteh spent the last ten years developing the ODT concept, a humanitarian infrastructure development program based on the sharia-compliant funding structure. To honor his late father and carry out his legacy, he has created the OAG Foundation and incorporated it with the ODT Development Investment fund of the ODT program.

The OAG (Omer Arteh Ghalib) Foundation is a charitable organization founded on an ideology of philanthropy, memorializing the contribution of Mr. Omer Arteh Ghalib (1930 – 18 November 2020), formerly the Somali Prime Minister as well as former Secretary of State of Somalia. He is a distinguished leader in Somali history, a prominent figure in African diplomacy, and a well-known international personality - who worked

tirelessly for peace and unification among the Somali people.

The OAG Foundation and the ODT Program will become an integral part of Kingdom Group as two parallel financing channels for economic recovery and sustainable growth for the Horn of Africa region and Africa. One takes the method of venture philanthropy and charity. The other takes the approach of impact investing, respectively. These two arms will help to maximize the impact and return of investment in blended strategies.

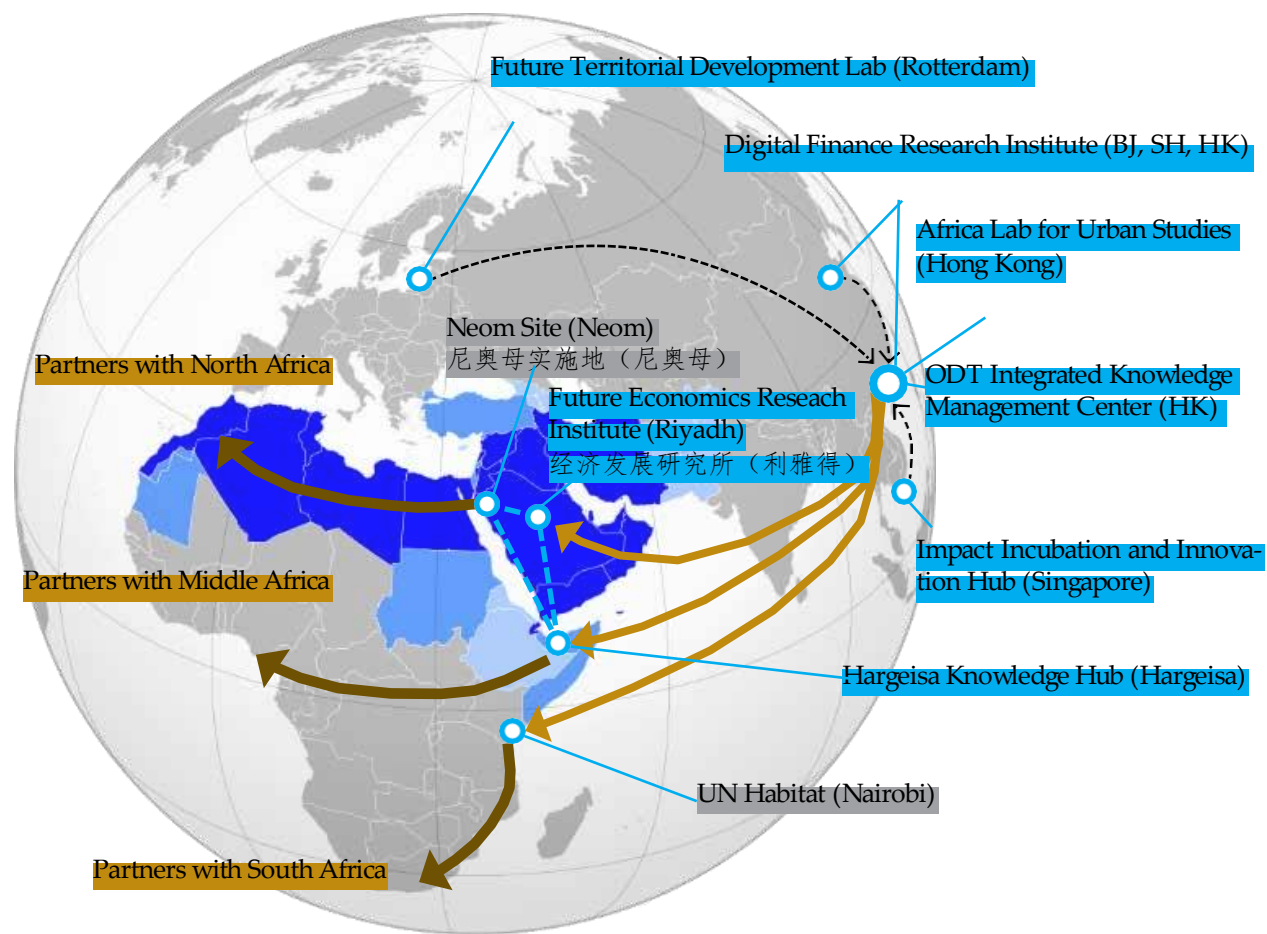
Following his father's footsteps, Mr. Hassan Omer Arteh, through OAG Foundation, aims to contribute to peacebuilding for Africa and worldwide. OAG Foundation will exert these efforts through international collaborations, including providing funding and expertise to peaceology research and advocacy, children and youth education and empowerment, and academic & industrial research for development.

Omer Arteh Ghalib  
Somali Foreign Affairs Minister, 1969–1976  
Prime Minister of Somalia, 1991 – 1993





# GLOBAL SUPPORT FOR KNOWLEDGE TRANSFER



KICL is developing a global network of capital, innovation, knowledge between Europe, China, Southeast Asia. We are offering not only development capital, but also ready-to-scale development strategy pilots, technological and development intellectual properties, business models, management and other tools of development. We would like to learn from the past and innovate for the future.

In Africa, we will start development projects at

Horn of Africa due to its strategic geographical position, and its historical role of being a hub of exchange ideas and goods between Africa and the rest of the world. Moreover, we are also situating our development projects within the bigger context of development in the Middle East North Africa (MENA) region, in order to build synergic relationships with other large scale smart development projects, including the Line in Saudi Arabia, and the new smart capital city in Egypt.

## ODT Integrated Knowledge Management Center for Development (Hong Kong, China)

Building partnership with local Hong Kong, Asia and worldwide research organizations, to share, management and archive research methodologies, data, and outcome.

## Africa Lab for Urban Studies (Hong Kong, China)

Working with Hong Kong urban study institutes, Africa Lab develops strategies for both urban and rural development for sustainable development in the Africa context.

## Digital Finance Research Institute (Beijing - Shanghai - Hong Kong, China)

Research and develop technological and application innovations on digital economy, digital currency and digital finance for economic growth in developing regions.

## Impact Incubation and Innovation Hub (Singapore)

Integrating with Impact Investment Funds of KICL, this hub in Singapore will work closely with young entrepreneurs to develop new impact business models.

## Future Territorial Development Lab (Rotterdam, Holland)

Research and development regional development strategies and technologies through collaborating with European research institutes and consultant companies.

## Hargeisa Knowledge Hub (Hargeisa, Somaliland)

Knowledge transfer, localization and implementation center to assimilate ideas, practices and research outcome from the world.

## Future Economics Research Institute (Riyadh, Saudi Arabia)

Research and develop economic, currency and banking models for the transitioning towards more diverse economic system in developing regions.



# SEVEN PILLARS TO REVITALIZE THE REGION

## 7<sup>1</sup> Core Principals

- Justice & Fairness
- Knowledge & Execution
- Integrity & Transparency
- Responsibility & Accountability
- Impact & Action
- Quality through Services
- Efficiency & Competence

## 7<sup>2</sup> Impact Goals

- Improving quality of Life
- Economic and Humanity Development
- Wellbeing of People
- Self-agency and Personal Growth
- Financial Stability
- Economic Opportunity and Inclusion
- Global connectivities and Internationalization

## 7<sup>3</sup> Resources for Growth

- The Sun
- The Sea and Water
- Energy and Mineral Resources
- Human Resources
- Livestock, Agriculture, and Fishery
- Manufacturing
- Ports and Logistics

## 7<sup>4</sup> Foundations of Development

- Public infrastructure and housing
- Food Security and Production
- Medical Support and Healthcare
- Education
- Mineral Resources and Management
- Commerce Development
- Banking and Finance

## 7<sup>5</sup> Investments for Shared Prosperity

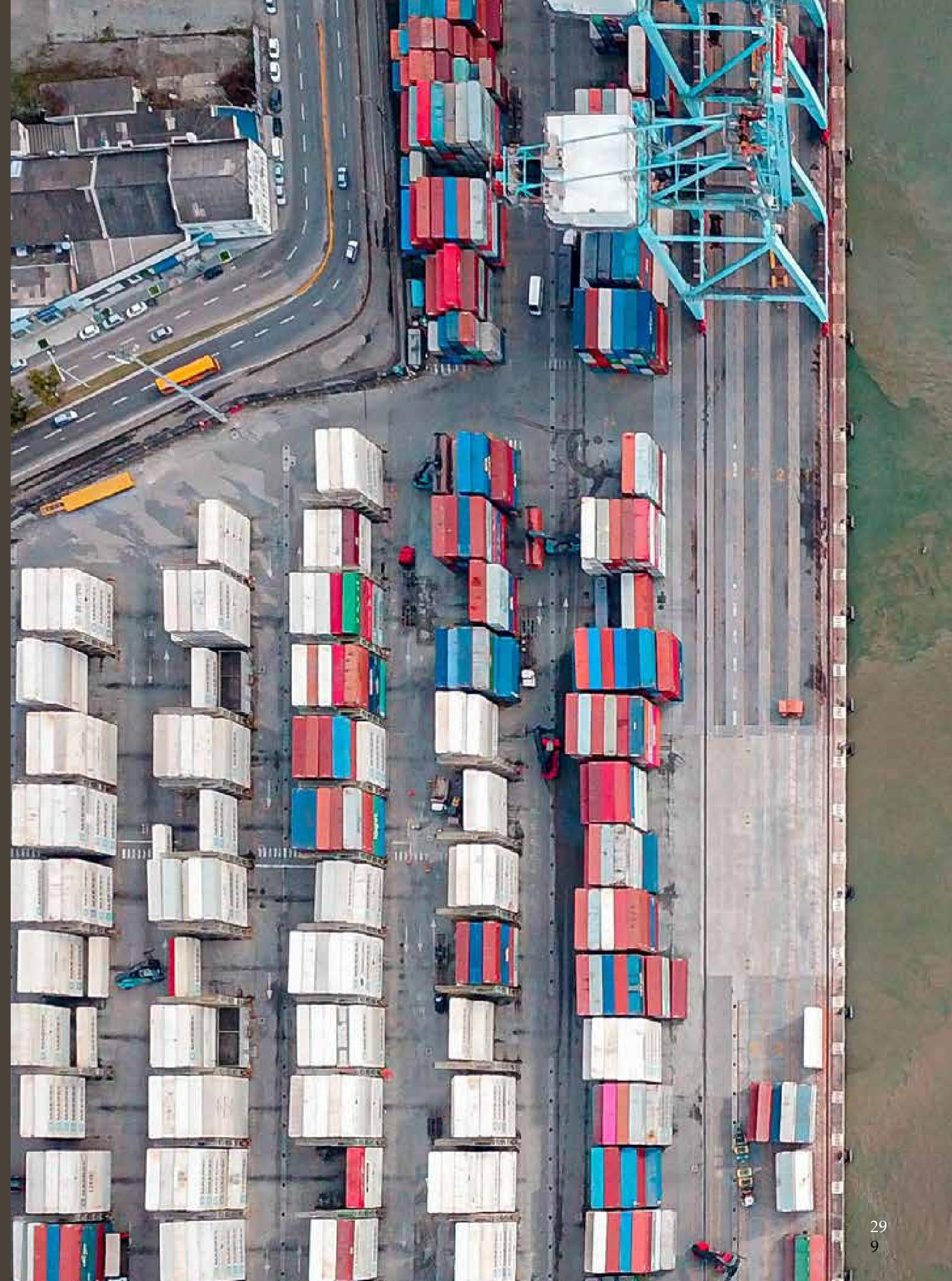
- Public-Private Partnerships (PPP)
- Infrastructure Finance
- Debt Investment & Impact Bonds
- SDG & ESG Investment
- Microfinance Institutes
- Philanthropy & Impact Investment
- Universal Basic Income

## 7<sup>6</sup> Platforms for Smartness

- Construction Digital Twin Platform
- Digital Medical Services
- Remote Education
- Natural Resources Data Center
- E-commerce and Financing Platform
- Fintech and Payment Platform
- Sustainability Tokenization and Trade Platform

## 7<sup>7</sup> Steps to Long Term Success

- Economic stabilization
- Infrastructure development
- Smart Community Initiatives
- Smart City Development
- Digital Economics and Finance
- Inter-regional Connections
- Development Consortium in Africa





# SEVEN INVESTMENT MANDATES

## 7<sup>1</sup> Natural Resource Management

- Natural resource exploration
- Oil and gas extraction
- Mineral mining
- Forestry and land preservation
- Natural resource storage and shipping
- Natural resource trading and finance
- Sovereign-state asset management

## 7<sup>2</sup> Ocean Resource Management & Development

- Fishery industrialization
- Ocean ecosystem restoration
- Marine security
- Ocean pollution treatment
- Oceanology research
- Ocean-front eco-tourism
- Marine energy

## 7<sup>3</sup> Water Resource Management & Development

- Water purification
- Water supply
- Seawater desalination
- Irrigation system
- Greywater reuse
- Blackwater treatment
- Water storage

## 7<sup>4</sup> Food Production & Safety

- Fishery industry and processing
- Farming industry and processing
- Livestock industry and processing
- Irrigation system development
- Food storage and supply chain
- Food commerce and entrepreneurship
- Anti-desertification plantation

## 7<sup>5</sup> Industry and Commerce Entrepreneurship

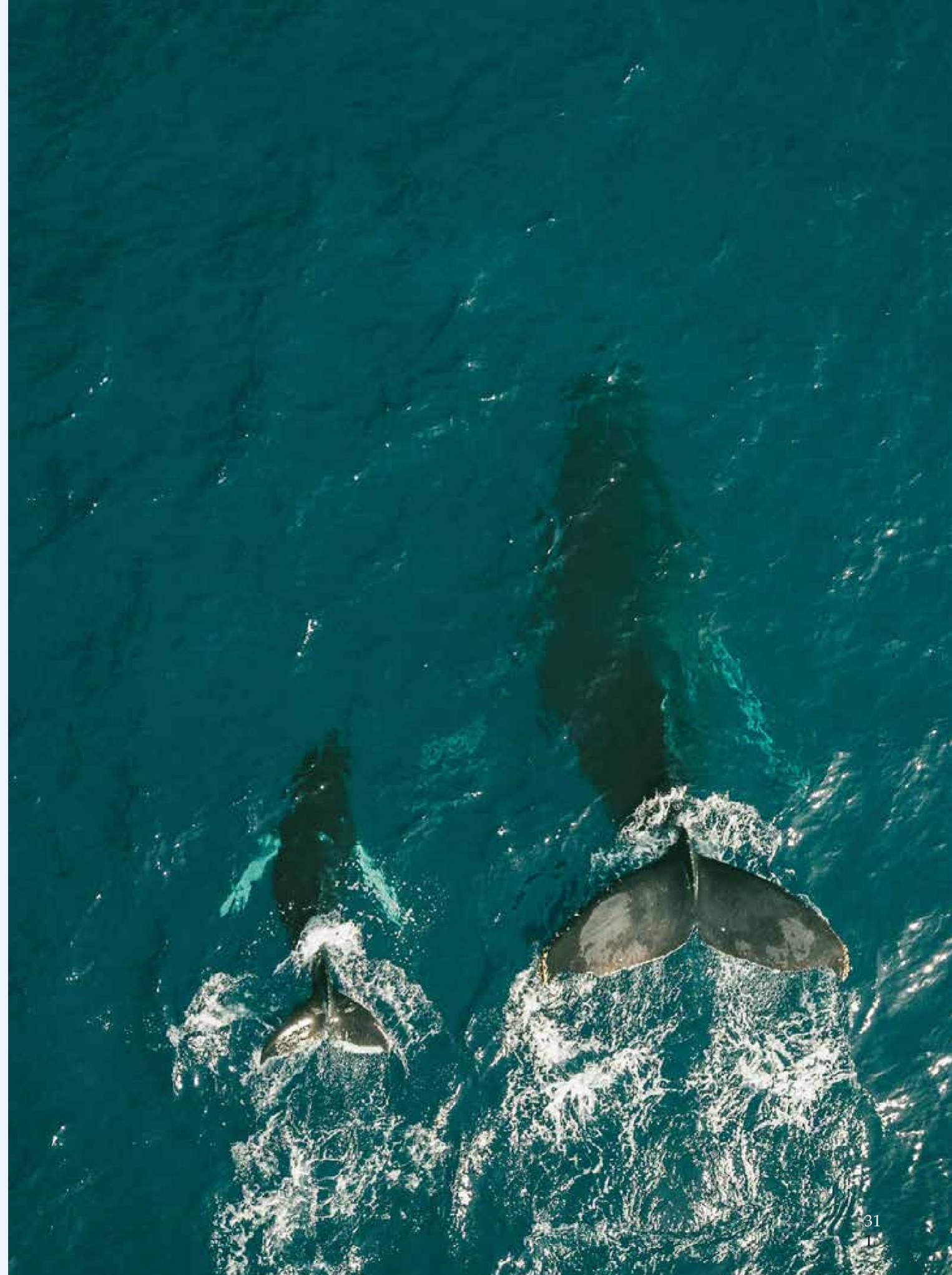
- Steelmaking
- Oil and LNG extraction and processing
- Construction material manufacturing
- Light industry and entrepreneurship
- E-commerce platform and financing
- Business incubation
- Local and global trading

## 7<sup>6</sup> Transportation and Public Infrastructure

- Port, terminal, airport development
- Highway and railway construction
- Urban mobility solutions
- Social housing development
- Power and energy smart grid
- Education facilities and programs
- Public health facilities and programs

## 7<sup>7</sup> Digital Infrastructure

- City scale digital twin
- Smart infrastructure development
- Smart buildings and smart cities
- Mobile data provision
- Digital payment and economy
- Digital identification
- Digital and data literacy building





# Value Proposition

## Horn of Africa Regional Planning Strategy

We propose a synergetic strategy between two projects in the Red Sea region. Responding to the master planning of Neom at the north of the Red Sea, we propose Wadi Salaam, a new capital of the southern gateway of the Red Sea at Somaliland. The goal is to build a synergetic twin capital - two gateways to link the Red Sea Economic Region to the rest of Africa development and global economic regions on the one hand, and on the other hand empower internal economic and knowledge transactions among Red Sea's cities and communities.

### Red Sea Economic Region

The Red Sea Economic Region is the fastest growing economic body in the global with an expected 3-time growth in terms of GDP and 6-times growth in terms of trade volume. The gateway at the north, near Suez, connects to Middle East via the masterplan of Neom, and the gateway at the south connects to Africa via the masterplan of Wadi Salaam. The region will go beyond the monolithic economic growth model based on trading and natural resource extraction, and towards a diversified growth model of innovation.

### Wadi Salaam

Wadi Salaam locates at the north of Somaliland and at the southern gateway of the Red Sea. Taking advantage of the politically stable region of Somaliland, Wadi Salaam will become the south Capital of the Red Sea for trade finance, technology R&D and business administration, serving not only limited to the Horn of Africa region, and providing development model for the rest of Africa cities. Wadi Salaam will adapt technology solutions to build the next generation smart city, considering both solutions of high-tech and smart-enough technologies, in order to close in-

equality caused by data divide and demonstrate the best practices of data ethics for the rest of African cities. The city will also focus on technology research for development issues, such as food production, anti-desertification, climate change, and renewable energy

### Program Magnitude

Program Magnitude is a development consortium from the Horn of Africa region, across middle Africa and reaching out to the West coast of Africa. This program opens another inland development corridor for trade and other economic and knowledge exchange. The development consortium is a marketplace for all development investment mandates in Middle Africa, for infrastructure and social developments.

### Co-investment Synergy

Kingdom Investment Corporation Limited (KICL) and its funds is proposing to co-invest for this region with other funds and initiatives from the large Kingdom Group, for example the Global Supply Chain Resilience Initiative and the national infrastructure fund from Saudi Arabia. We would like to further propose the following synergy for co-investments and collaborations:

- Sharing of intellectual property in terms of technology, implementation strategies and last-mile adaption solutions between projects
- Providing contexts for investment programs to scale from one site to the other, including entrepreneurship schemes, financing programs and incubation programs
- Co-develop strategies for the rest of Middle and North Africa regions for future investment



# ODT

Operative Decisive Task

帝投发展投资决策计划

EUROPE GATEWAY  
to mediterranean economic region

**Neom (The Line)**  
Capital of Red Sea at Middle East

New Cairo City

**RED SEA ECONOMIC REGION**  
The emerging Twin Capital of trade finance and innovation between MENA and the world

Riyadh

**Wadi Salaam**  
Capital of Red Sea at Horn of Africa

**MAGNITUDE PROGRAM**  
The Development Consortium Linking Inter-Regional Infrastructure Projects

Addis Ababa

**BELT-ROAD INITIATIVE**  
to Pan-Asia economic region

TO AMERICAS

**HORN OF AFRICA**  
The Development Pilot Zone by African and for African

Mogadishu

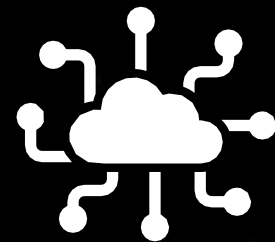


# NEXT GENERATION SMART DEVELOPMENT



## Hyper-Transportation

Mega scale infrastructure for people, goods, food, energy and natural resource mobility at an inter-city scale across Africa. Learning from the development of Neom and the Line Project, ODT will further explore possibilities of developing architectural typology of megastructure for context of Africa. This concept aims to provide the grounding opportunities for those historical exploration of bigness and megastructure, but directly confronting the developmental reality and contemporary sustainable development needs. The exploration will go beyond technocracy and ethical issues brought by top-down decision making, but using contemporary technologies of design and planning, such as metaverse and other participatory tools to redefine bigness for the future.



## Civic Data Infrastructure

Regional-scale digital twin of smart city, smart infrastructure and smart development programs with data public-private partnership gateways. We would like to build the world's first public-private civic database for development, advocate sharing of data, and eventually encourage more bottom-up data driven entrepreneurship to further smartify the cities and communities. We would push digital twin concept from the purely practical need of engineering, towards social program, economic and welfare program design and simulation.



## Digital Citizenry

Digital literacy capacity building and Sovereign identification protocol to form a digital network of people, organizations and institutes. In order to build a more digitally inclusive community in Africa, we will adapt and synthesize existing nationwide digital transformation protocol from international organization, such as ID4D (Identification for Development) from the World Bank Group, and other data privacy and exchange protocols, then create our own digital governance protocol for the region, which will allow privacy, transparency and sharing at the same time, and using both decentralized and centralized technologies.



## Inclusive Smart Economy

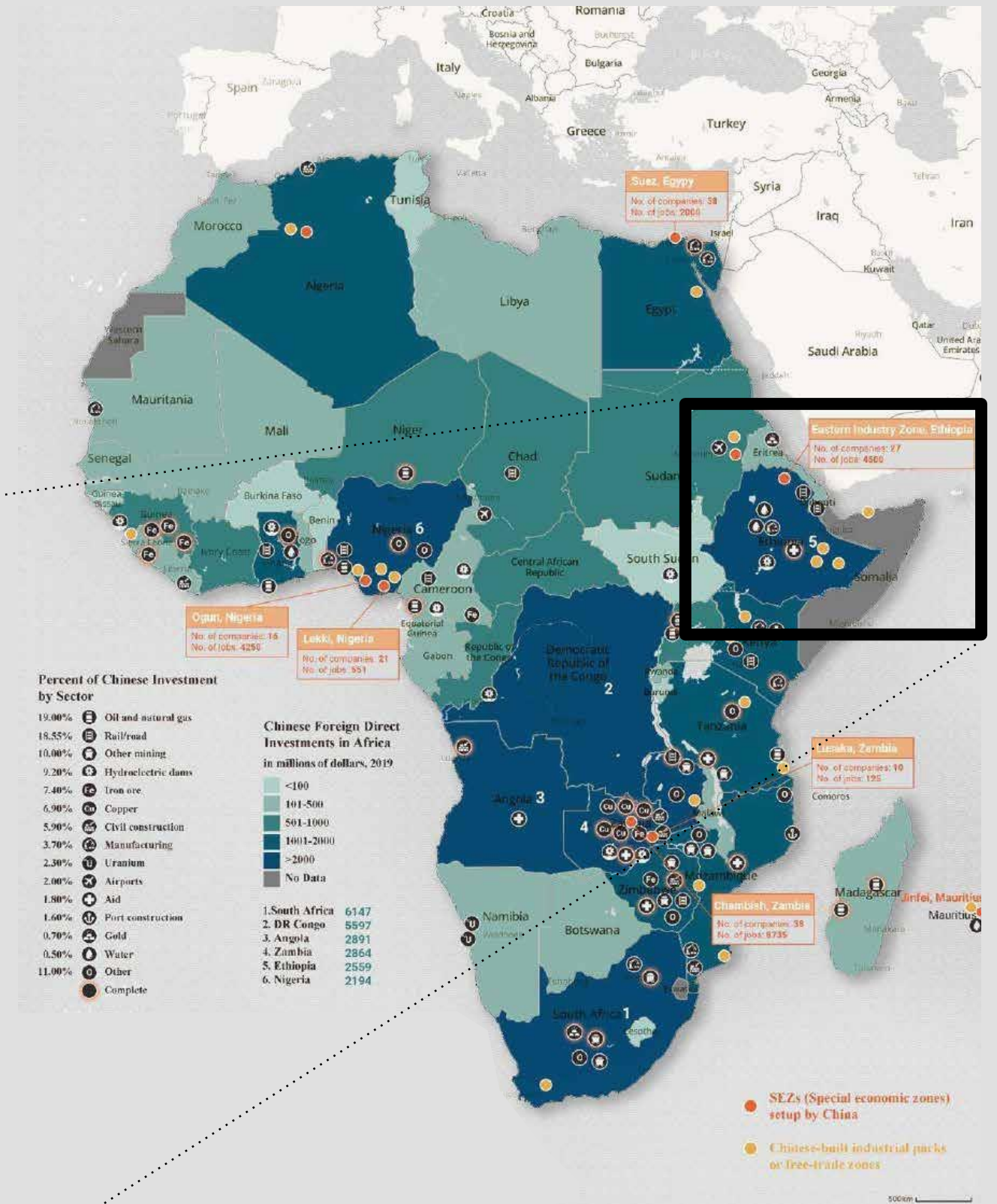
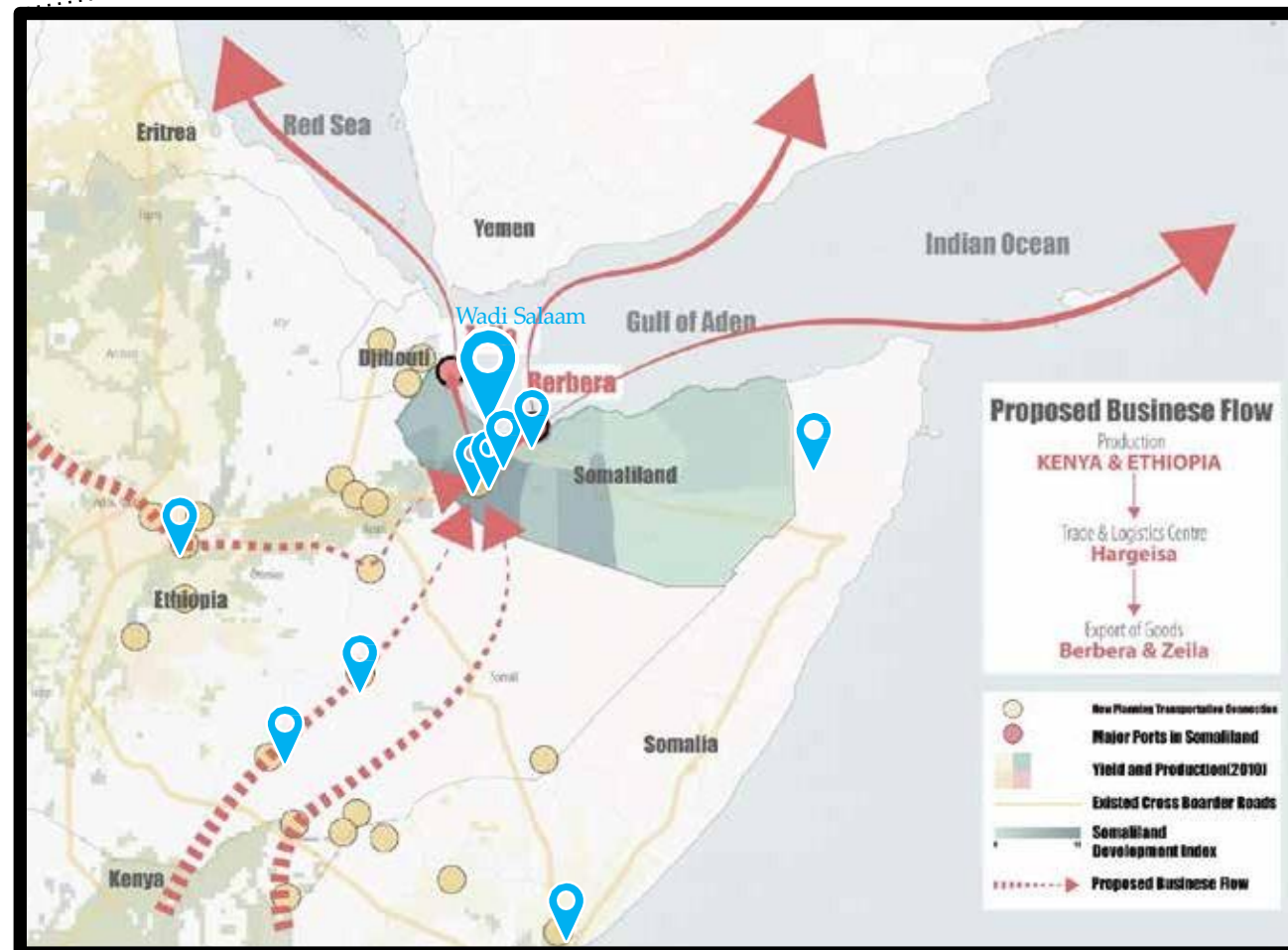
Central Bank Digital Currency (CBDC) and Payment Infrastructure with FTT synthetic reserve with regional central banks and development banks. We are designing a totally digitized economy based on centralized banking system, inter-bank transmission protocol, decentralized digital currencies and central bank digital currencies. This integration will put these technologies into real practice, and more importantly directly providing financial benefits and incentives from the central banks to development banks and end-beneficiaries.



# CONCESSION ZONES & ECONOMIC ZONES

ODT program seeks co-development and co-investment opportunities with local government to form concession development zones and special economic development zones for specific industries. These development zones may range from city development, trade development, light industry development, livestock and food processing development etc., strategically planned for regional synergy (see below for current plans). This strategy will also fit into the overall Africa development (see map on the right), but becomes the pilot of focusing on sustainability and social inclusion.

Development zones of ODT underplanning

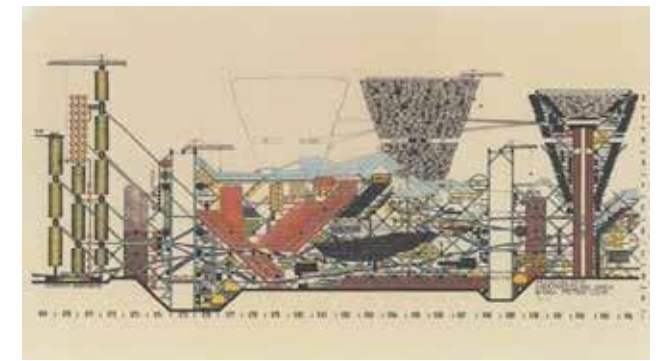
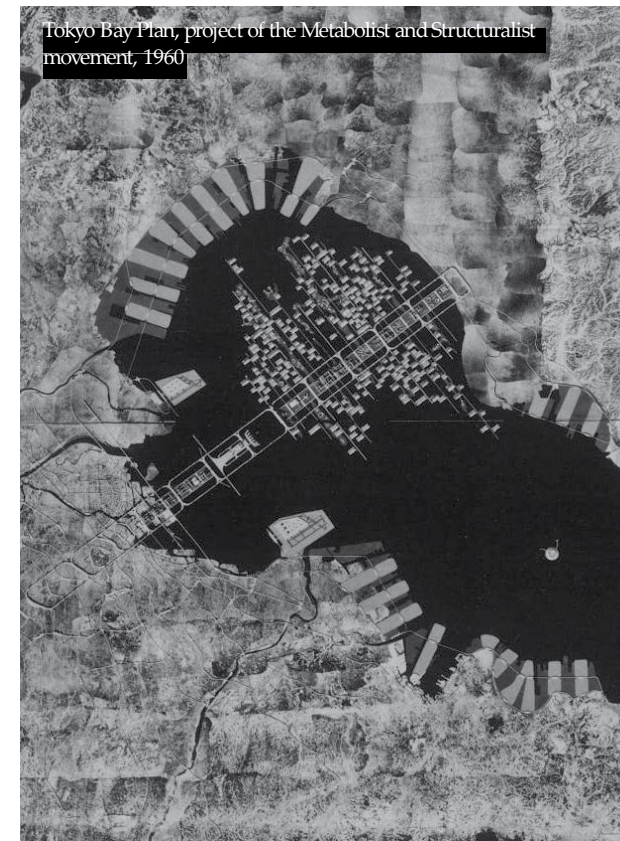


## MAPPING OF SEZ IN AFRICA



# Capital City of Red Sea - Wadi Salaam

We want to revisit Bigness in the contemporary context of Africa with the new perspective from this emergent culture transiting from the colonial historical burden and the subject of natural resource exploiters towards self-sustaining agency in the international community, deserving their own ideal, ambitious and futuristic vision. Contributing as a contemporary case to the diachronic discussion of Bigness, Wadi Salaam is the capital of Red Sea for the Continent Africa. We want to break the local-global dualism and open to everyone to dream the biggest dream of this city together.



# Inclusive City for HoA - Meta Salaam

Future city is redefined by intensity and veracity of data flow, replacing the neo-classical urbanism definition of concentration of people and goods in physical space. Meta Salaam provides a spaceless and timeless environment for everyone to participate in without worrying about the limitation of cost and nature resources. We treat Metaverse development beyond social media and business opportunities, but a digital space for data generated by everyone to be archived and visualized, then creating new opportunities of development and empowerment when people navigating between the digital-analog-twin of their built environment.



Metaverse of Hargeisa New Development -  
A city of fantasy for Somali traders



Metaverse of Horn of Africa cultures and memories  
The forgotten artefacts





**A SUSTAINABLE DEVELOPMENT INITIATIVE FOR REVITALIZING THE AFRICAN CONTINENT**

**CONNECTING AFRICA TO INTERNATIONAL NETWORKS OF INVESTMENT AND COMMERCE**

**CONNECTING THE WORLD THROUGH AFRICA'S CORRIDOR OF A NEW SMART ECONOMY**

**A TRANSNATIONAL ECONOMIC CORRIDOR BUILT UPON INCLUSIVE SMART CITY INFRASTRUCTURE**

**BUILDING AFRICA'S COAST-TO-COAST ECONOMIC ARTERY BY FORMING A SUSTAINABLE DEVELOPMENT CONSORTIUM**

**A PAN-AFRICAN COMMUNITY BUILDING THE SHARED FUTURE FOR THE AFRICAN PEOPLE**

**GROWING THE BACKBONE FOR INTERNATIONAL, REGIONAL, AND NATIONAL SUSTAINABLE DEVELOPMENT**

**A RESOURCE-RICH CIRCULATORY SYSTEM BUILDING INTER-GENERATIONAL VALUE FOR THE ENTIRE CONTINENT**



Intended Partners



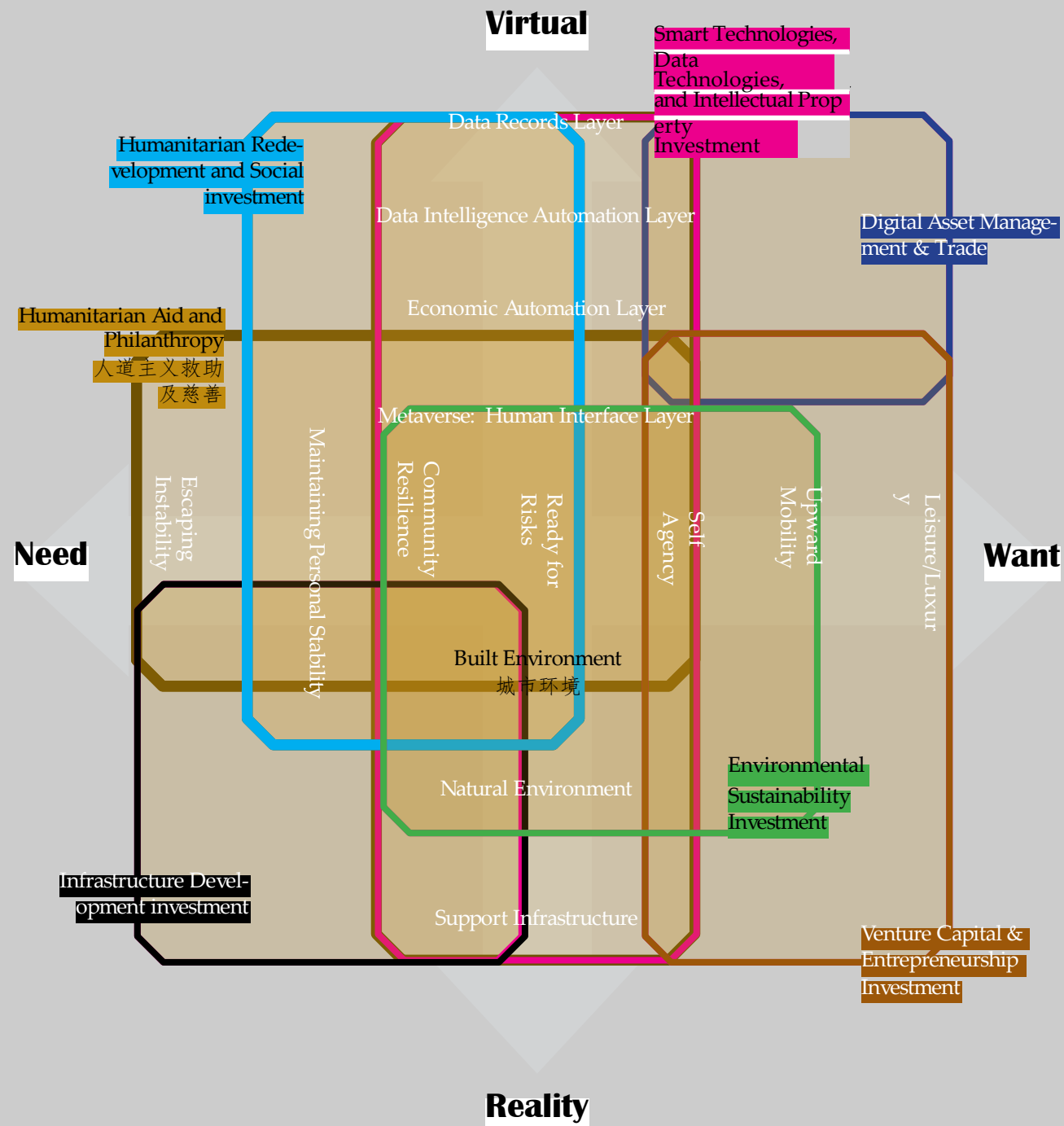
The Africa Union



Arab League



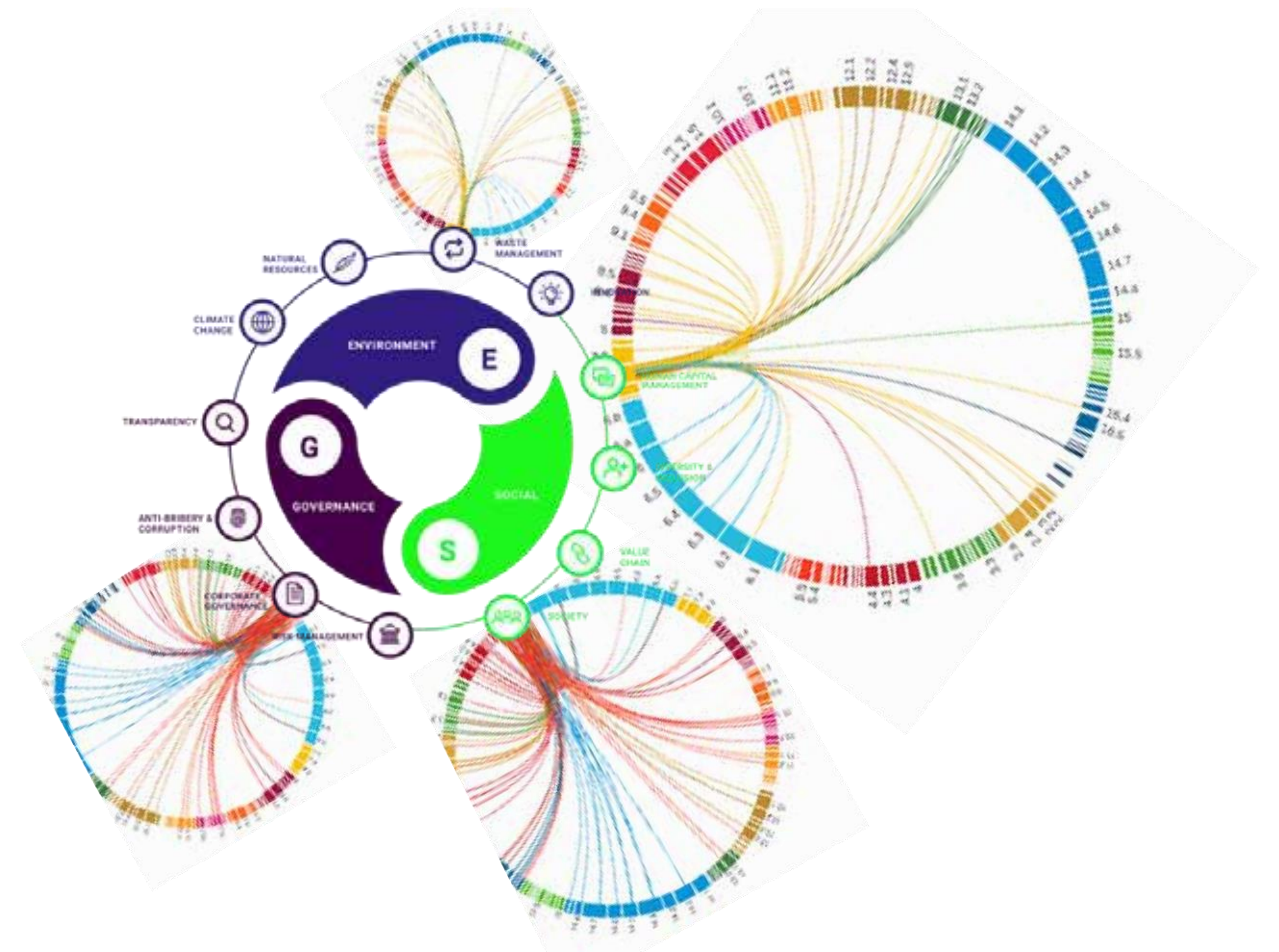
# INVESTMENT STRATEGIES & IMPACT TARGETS



# IMPACT METRICS AND MANAGEMENT

KICL seeks to develop an impact measurement standard under the knowledge sharing platform of Magnitude to integrate ESG and SDG metrics into a globally interoperable portfolio.

Our endeavor for this approach tries enable more innovative investment strategies with blended mandates and blended strategies to maximize impact and financial returns at the same time. These methodologies will be developed in collaboration with professional experts organizations, non-government organizations, and research institutions.





## FUNDING SOURCE AND DEPLOYMENT

Intelligently designed to drive the African and Horn of Africa people's economic growth, prosperity, security, and quality of life, Operation Decisive Task ("ODT") is a humanitarian and public infrastructure development project founded on an ideology of hope, peace, and prosperity for and among the Horn of Africa people and all African people at large. - the primary goal is to ameliorate the residual effects resulting from the decades of prolonged civil conflict within the country and the region.

With that vision in mind, Kingdom Investment Corporation Limited has created a special fund under its subsidiary Kingdom Namasta Venture Capital Limited, putting together a team of financial engineers working under the KICL group to manage these funds. The team brought together innovative ideas and developed creative business models to achieve the required project funding, creating the "ODT" project funding program. The program runs in collaboration with trading conglomerates having the ability, knowledge, and affiliations with provider banks and commitment-holders in providing opportunities to each other for the use of excellent and valuable assets to be placed under management to create the requisite funding. The group synergies its expertise and knowledge for individuals, corporations, trusts, foundations, associations, and governments to further enhance their assets. This funding program is compatible with sharia-complaint funding structure designed with a sophisticated investment platform architecture combining conventional western asset management techniques integrated with traditional Is-

lamic Financing Strategies.

In order to implement the ODT program, Kingdom Investment Corporation Limited intends to acquire, establish or partner with financial institutions with development and commercial banking licenses from the international jurisdictions and other countries in Africa to facilitate the operation serving the ODT goals. This strategy is to quickly respond to the fact that the development banking system in the region had been dormant over the past two decades during the civil conflict. The breakdown of law and order during the conflict saw the destruction of the nation's institutions and the cessation in delivery of social services. The economy was also severely damaged, with plummeting output in agriculture, livestock and fisheries - the main sources of income for the population. Particularly in the Horn of Africa Region, given the level of devastation resulting from the prolonged civil war and the current state of Somali infrastructure, in this post-conflict period, we would like to reconstitute a new development institute which is more aptly. The proposed plan for establishing of the new development banking organizations under KICL would like to become part and parcel of the government's plan of action to improve the situation while coincidentally establishing a financial mechanism to begin to heal the scars left on the country by the civil war.

## ENABLING & CATALYZING SUPPORT THROUGH REGIONAL DEVELOPMENT BANKS



Provide liquidity to the government through short-term and long-term funding facilities to meet government budgetary requirements.



Re-branding, rebuilding and upgrading of all Government's embassies abroad.



Assisting the government to recreate and restructure the Regional Monetary System, including the creation of a government revenue, management and audit framework.



Rebuilding and building a modern national infrastructure for transportation (air, rail, and port facilities), communication, water delivery, sanitation, waste management, as well as electrical power generation and distribution.



Renovating and upgrading government Ministries and infrastructure with proper facilities, including the installation of a state-of-the-art e-government platforms.



Creation and financial support for a multinational, special task force of advisors for public administration, financial management and judiciary systems, to provide counsel, training and mentoring.



Establishing a modern bill payment system, including a salary payment system for all government employees.



Enhancing and upgrading the security situation of the country by deploying new state-of-the-art technology.



Creation and financial support for a multi-national task force to research and design a National Security Master Plan to guide development over the next 21 years.



Develop, launch and manage central bank digital currency programs for the region for sustainable economic development.





## ODT Funding Sources

We have created a development project funding platform with trading conglomerates, collaborating with international banking services, to manage and add values to good and valuable assets. This strategy is unique in Kingdom Investment Corporation Limited and the expertise of the founder Hassan Omer Arteh, to structure resources from sovereign wealth and development mandated funds at development bank and central bank levels.

Trade Finance  
Program

Soverign Development  
Funds

Bank securities &  
Insruments

## ODT Deployment Platform

We are building a platform to deploy funding effectively for its own purpose and mission, through different well design modern financial investment vehcles, such as investment funds, operating companies and philanthropy grants. This transformation from sovereign wealth, development funds and Islamic finance funds is the key of success for ODT program to work between traditional purpose-driven capital at the high level and the modern venture capital funding at the deployment levels.

Thematic  
SPVs

Investment  
Funds

(Public) Opera-  
tion  
Companies

Trusts

Foundations

## ODT Deployment Platform

Aiming to rebuild a region within 7 years through the construction of infrastructure, implementation of law enforcement, reconstituting rule of law, creation of transparent governance, and reinforcement of public safety, public health and other public services. The program endeavors to equip the country with the most advanced technological tools available to promote modern self-governance and inclusive political discourse – devoutly dedicated to the stability, peace, economic prosperity and advancement of the Horn of Africa people, African and people from developing regions at large. We targe on the following infrastructure reconstruction in the region.

Water Supply  
&  
Infrasturcture

Ocean Re-  
source Man-  
agement

Natural Re-  
source Activa-  
tion

Food Produc-  
tion  
& Safety

Infrastructure  
& Housing

Commerce &  
Entrepreneur-  
ship

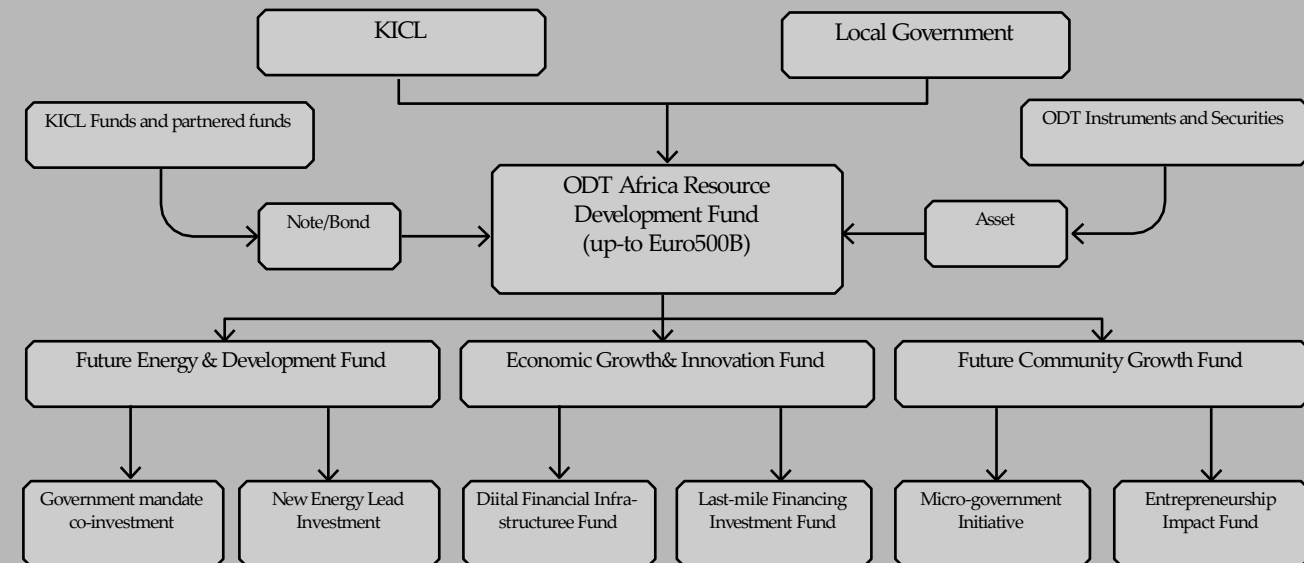
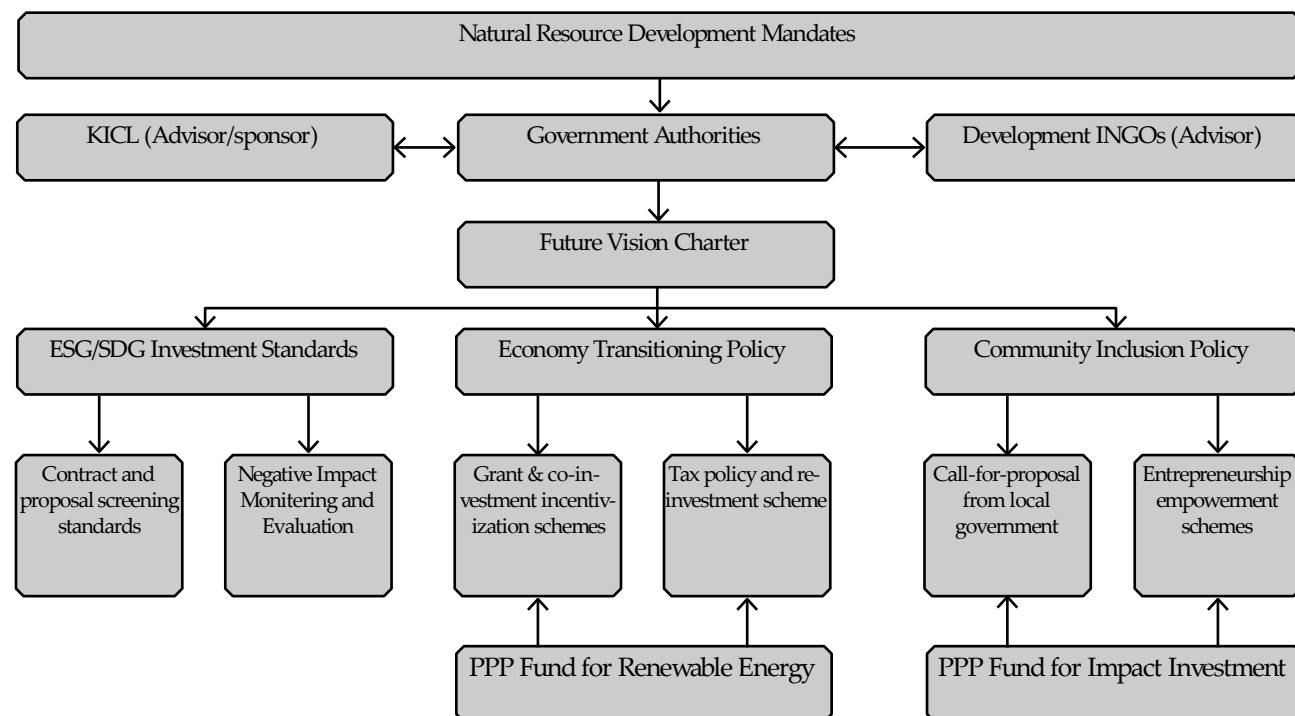
Digital  
Infrastructure



# PUBLIC PRIVATE PARTNERSHIP

## FORMING THE INVESTMENT STANDARDS FOR THE NATURAL RESOURCE MARKETPLACE

The first step is to create the governance body for natural resource management partnering between the KICL group and Somaliland government authorities for natural resources and other assets. KICL will sponsor the formation of this governance body, fully complying with ESG and SDG mandate for transparency governance, and also contribute knowledge to develop investment implementation standards and sustainable operational strategies, while the government authorities will be involved in policy decision making and government entity coordination. We are recommending to involve international non-governmental organizations (iNGOs) focusing on sustainable development to advise this governing body to ensure independence and fulfillment of the global vision. This governing body will manage mandates from the regions as a gatekeeper and open platform for creating synergies among different parties.



### SUB-FUND 1

This sub-fund will invest and co-invest into energy and natural resource related mandates, either solely or with other private entities. The portfolio will contain two types of projects, one is the traditional natural resource heavy mandates, and two is renewable and sustainable energy mandates. We would start heavily to natural resource mandates, but gradually balance the portfolio with an equal amount of alternative energy mandates.

### SUB-FUND 2

This sub-fund aims to implement innovative and digital economic infrastructure projects, such as digital gateway system, virtual bank- ing, digital currency wholesales; and digital finance projects, such as cooperative finance and digital marketplace setup. We would start with government-driven digital finance projects towards community driven projects.

### SUB-FUND 3

This sub-fund will be integrated with the investment framework seamlessly from local governments and communities. There will be micro government projects to provide wellbeing of communities and entrepreneurship supportive programs to empower local individuals.

## PUBLIC-PRIVATE-PARTNERSHIP FUNDS

In order to maintain governing power and enjoy development benefits for local resource investment by other parties, we propose to form PPP Energy Master Fund of Energy by regional government authorities, initially sponsored for operation and capitalized for the first cohort of investment by KICL. Between equal partnership of government authorities and KICL, we will carefully design the fund together for the short-term co-investment needed for existing mandates and the long-term further securitization of the undeveloped natural resources to back up the future economy reform.



**KeyTeam Members:**

Hassan Omer Arteh  
CEO & President  
Kindom Investment Corporation Limited



Mr. Mathieu Mitterrand  
Co-founder, Executive Director  
Kingdom Alba Global Energy Limited



Mr. Yu Baodong  
Chairman  
GCL-Poly Petroleum Resources Limited



# PART 3

**KINGDOM ENERGY -  
POWERING THE DEVELOPMENT OF  
THE WORLD**



# KINGDOM ENERGY

## BUSINESS STATEMENT

There is a new emerging markets specially in Asia that will have a great demand for LNG. Historically, LNG has been traded point to point between large suppliers holding strong positions and selling through long-term take-or-pay contracts over pipeline infrastructure that connected suppliers with buyers. Buyers were willing to take on rigid contracts, often having unfavorable terms to have a supply of LNG guaranteed. A lack of pricing benchmarks also resulted in LNG prices being tied to the price of crude oil.

The shipping of LNG has provided enormous flexibility compared with pipeline delivered gas with markets focusing on large credit-worthy participants capable of committing significant capital expenditure needed to finance the necessary high-cost import/export terminal infrastructure needed.

Opportunities for new players to participate in the LNG trade are emerging within the diverse market, and the interaction of technology and commerce are driving innovation, creating breakthroughs that could pave the way to the development of new markets for both small- and large-scale LNG players.

The size of the LNG market has more than dou-

bled since 2011, with annual growth being over ten per- cent over each of the past three years. LNG supply capacity also continues to grow rapidly through new large-scale liquefaction plants in Australia and the USA. The increase in LNG production and growth in shipping capacity is forging dynamic relationships between buyers and sellers and creating new trading patterns that are being enabled by establishing several global gas supply hubs and gas-on-gas trading mechanisms.

In order to adapt to new market conditions, especially during these unprecedented times, commercial models and contracts are becoming more sophisticated and diversified in order to meet the needs of the global market. The other important factor is that the lack of financial support has kept small independent refineries' capacity limited and purchased quota unfulfilled. Except for sovereign-owned operations, larger private refineries have issues acquiring fuel-delivered CIF to Chinese ports from product producers and merchants.

Additionally the absence of in-depth knowledge of the Chinese market and the lack of understanding of business culture and etiquette contributed to the misinterpretation of actual market conditions and needs





# KINGDOM ENERGY BUSINESS CONGLOMERATES



**O&G Extraction**

**GCL-Poly  
Energy  
Holdings**

GCL-Poly Energy Holding is a subsidiary of KICL to develop projects in Ethiopia, Somaliland and Puntland for O&G extraction and infrastructure constructions.



**Port Facilities**

**Kingdom Energy  
International Public  
Limited**

Kingdom Energy International Public Limited is a port infrastructure investment company for facilities in China.



**Trade Platform**

**Kingdom-Alba  
Global  
Energy  
Limited**

Kingdom Alba Global Energy Limited is the trade platform in Hong Kong for all oil and gas trading projects between Africa, Europe and Middle East with China.



**Supply Chain**

**KICL  
Transport &  
Logistic  
Limited**

KICL Transport & Logistic Limited is an integrated holding company with operations regarding to vessel ownership, logistics and supply chain management.



**Trade Finance**

**Kingdom Namasta  
Venture Capital Limited &  
IFC Finance  
Capital Limited**

Kingdom Namasta Venture Capital Limited is a special purpose vehicle of KICL to comply all kinds of banking and financial investment needs of the O&G related businesses of KICL.



**Development**

**ODT  
Development  
Investment  
Funds**

ODT Development Investment Funds are a consortium of funds and operation companies to create sustainable development and economic growth models in the area of O&G investment by KICL.



# KINGDOM ALBA GLOBAL ENERGY LIMITED

## COMPANY PROFILE

Kingdom Alba Global Energy Limited (K&A Energy), a registered company in Hong Kong, is a joint venture between Kingdom Investment Corporation Limited and Alba Global Trading Company Limited. This joint venture aims to take advantage of the emerging market following the new cooperation between China and Gulf and Middle Eastern countries in the energy sector for oil and gas trading.

Kingdom Alba Global Energy Limited (K&A Energy), through its affiliation with Kingdom group,

has the financial resources to become a commodity trading company in Hong Kong, facilitating oil and gas trading between China and the world. K&A Energy has put forward a strategy to secure long-term contracts from major producers from the Middle East. The intent is to provide Liquefied Natural Gas (LNG) and a decent sum of Crude Oil to its exit buyers, mainly from Main Land China via Qingdao Port and other major ports, to contracted refineries in China. The estimated trade volume of K&A Energy's initial business will be substantial, given the prospects already in place. In the following

years, we will scale the business by obtaining other sources from Saudi Arabia and African countries for China's market.

K&A Energy plans to offer boutique-style attention to their clients' specific needs, providing complete end-to-end solutions from financing through delivery. K&A Energy will also offer innovative strategies developed to support our clients, helping them manage physical risk and optimizing all available opportunities. Our financial capability gives us the advantage of dealing directly with producers and major suppliers and purchasing on a large scale. Buying in bulk allows us to pass discounts onto our exit buyers, ensuring competitive prices and premium service. K&A Energy holds the title to all products and delivers CIF. Our financing capacity enables the ability to secure trade finance and logistics, ensuring safety, quality, and transport efficiency from source to market. Sub-

stantial investment in risk management, research, and relationships provide exceptional market intelligence and understanding, allowing us to adapt and react quickly. Mr. Matthieu Mitterrand is a founding member of K&A Energy, a highly experienced oil and gas trader from France who sources oil and gas to trade from Europe, the Middle East, and Africa. Therefore, this partnership will form a powerful platform in Hong Kong, exemplifying the city's role in settling global oil and gas trade between foreign currencies and Renminbi.

## Contact Information:

Address: Rm 1405A, Chung Kiu Commercial Building, 47-51 Shan Tung Street, Mongkok, Kowloon, Hong Kong, China

Email: [sales@kingdom-alba.com](mailto:sales@kingdom-alba.com) (for sales); [director@kingdom-alba.com](mailto:director@kingdom-alba.com) (for partnership)



**Mathieu Mitterrand**  
Co-Founder and  
Executive Director of  
Kingdom Alba Global  
Energy Limited



## PROFILE OF MANAGEMENT

Mr. Mathieu Mitterrand is an international and highly experienced expert of oil and gas trading. He has served one of the largest energy company in France for more than 10 years, developed strong skill and knowledge on energy finance, energy trade, and energy investment, renewable energy solutions, particularly in the Middle East and West Asia and East Europe. He is an expert of structuring trade finance instruments to facilitate internation-

al large sum trading businesses. As a descendant of former President of France, H.E. François Mitterrand, Mr. Mathieu Mitterrand also developed strong diplomatic skill and international business network since he was young. With these expertise and network, Mr. Mathieu Mitterrand is able to build strong business case in Hong Kong, aligning with the China's national development agenda of Belt and Road Initiative as well as the internationalization of RMB for oil and gas settlement. Mr.

Mathieu Mitterrand will also train and build team with local Hong Kong residents. Based on the existing knowledge and expertise of Hong Kong traders, Mr. Mitterrand will contribute his international vision, and novel knowledge regarding to the next generation of energy-related businesses, including innovative trade finance engineering and renewable energy investment strategies.



# GCL-POLY ENERGY HOLDINGS LIMITED



## Contact Information:

Address: 17F, ICC 1st Austin Road West,  
Kowloon, Hong Kong  
Tel: 852-25268368



Contract Signing Ceremony



On 9th September 2022, Kingdom Investment Corporation Limited and GCL-Poly Energy Holdings Limited signed official investment contract for KICL to acquire majority share of GCL-Poly Energy Holdings Limited. The goal of KICL is to take over all business operations of GCL-Poly to complete the ecosystem building of KICL for an integrated natural resource development, regional development and city development financial group. The joint venture will initially focus on the existing proprietary projects contracted by the Ethiopia Government for oil and gas extraction and the construction of pipeline to regional major ports. Currently KICL is also engaging with government authority of Puntland in Somalia for on-shore and off-shore natural gas wells

## Project name:

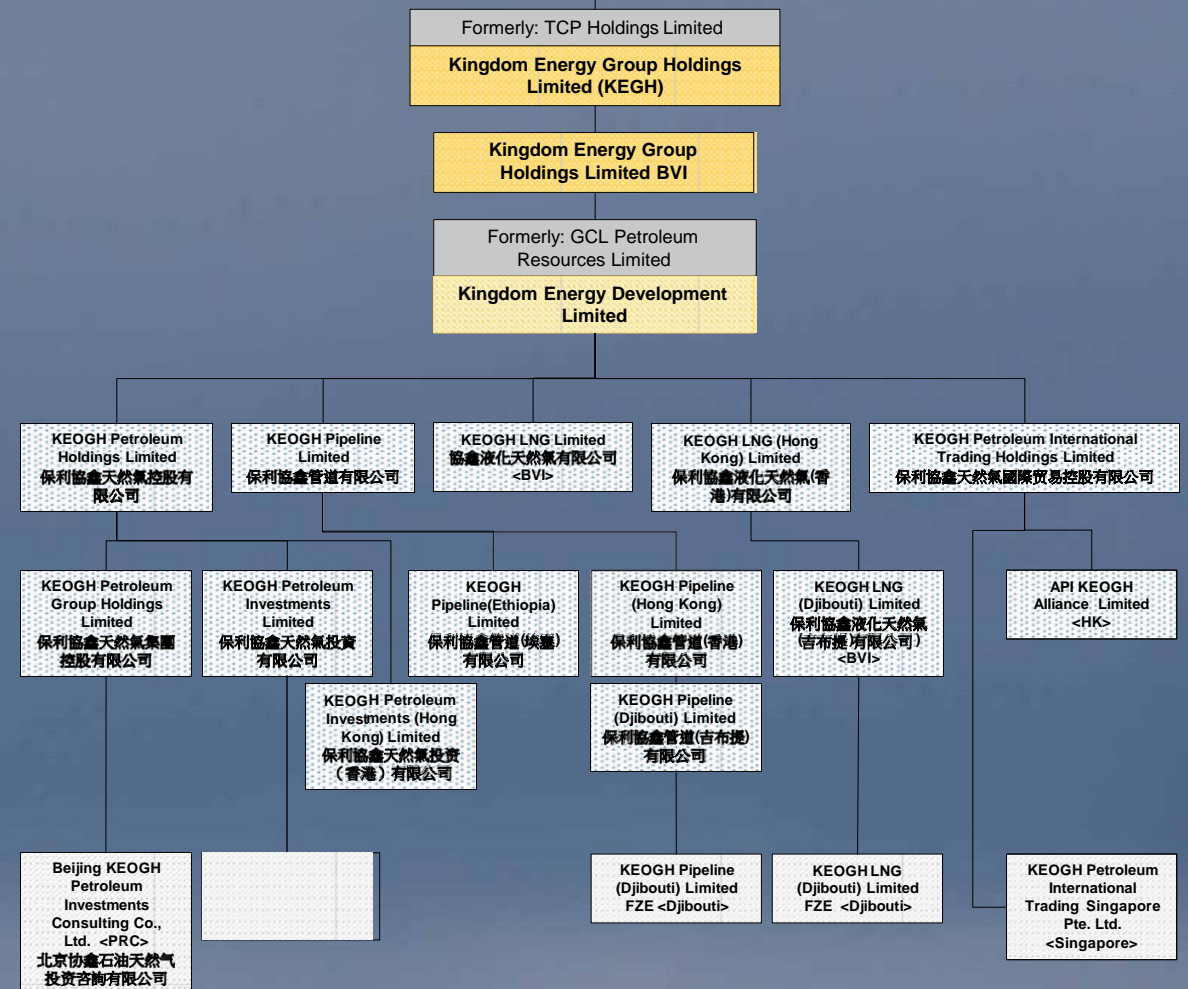
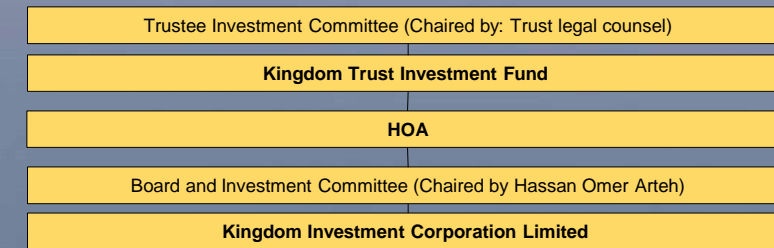
- Phase I 3MTPA LNG project

## Project location:

- Wellsite, gas gathering station, and gas treatment plant (GTP) is located in Calub block
- LNG plant, storage tank and terminal project is located in the port of Djibouti or Port Berbera
- Natural gas pipeline from the gas field to the ports are around 750 km square

## Technical proposal:

- The natural gas produced from the gas field is gathered and processed, and transported to Djibouti or port Berbera by pipeline for liquefaction and shipment





# iNVESTMENT IN ETHIOPIA

## Project

- Phase I 3MTPALNG project

## Project location:

- Wellsite, gas gathering station, and gas treatment plant (GTP) is located in Calub block
- LNG plant, storage tank and terminal project is located in the port of Djibouti or Port Berbera
- Natural gas pipeline from the gas field to the ports are around 750 km square

## Technical proposal:

- The natural gas produced from the gas field is gathered and processed, and transported to Djibouti or port Berbera by pipeline for liquefaction and shipment

# PUBLIC-PRIVATE PARTNERSHIP WITH ETHIOPIAN GOVERNMENTS

Kingdom Investment Corporation Limited (KICL) partners [in conjunction with governments, public institutions and community groups, including central banking institutions, development banks, government investment authorities, other government authorities] seek to launch public-private-partnership programs for smart city development, smart infrastructure development, and smart economy development.

Under the umbrella of Magnitude Initiative, an intellectual property and management common platform, all projects will be able to exchange knowledge, information, and resources, in order to create maximum synergy for the future smart society ecosystem. Lighthouse co-financing initiatives include: Central Bank Digital Currency and digital economy

## Smart technology research and development

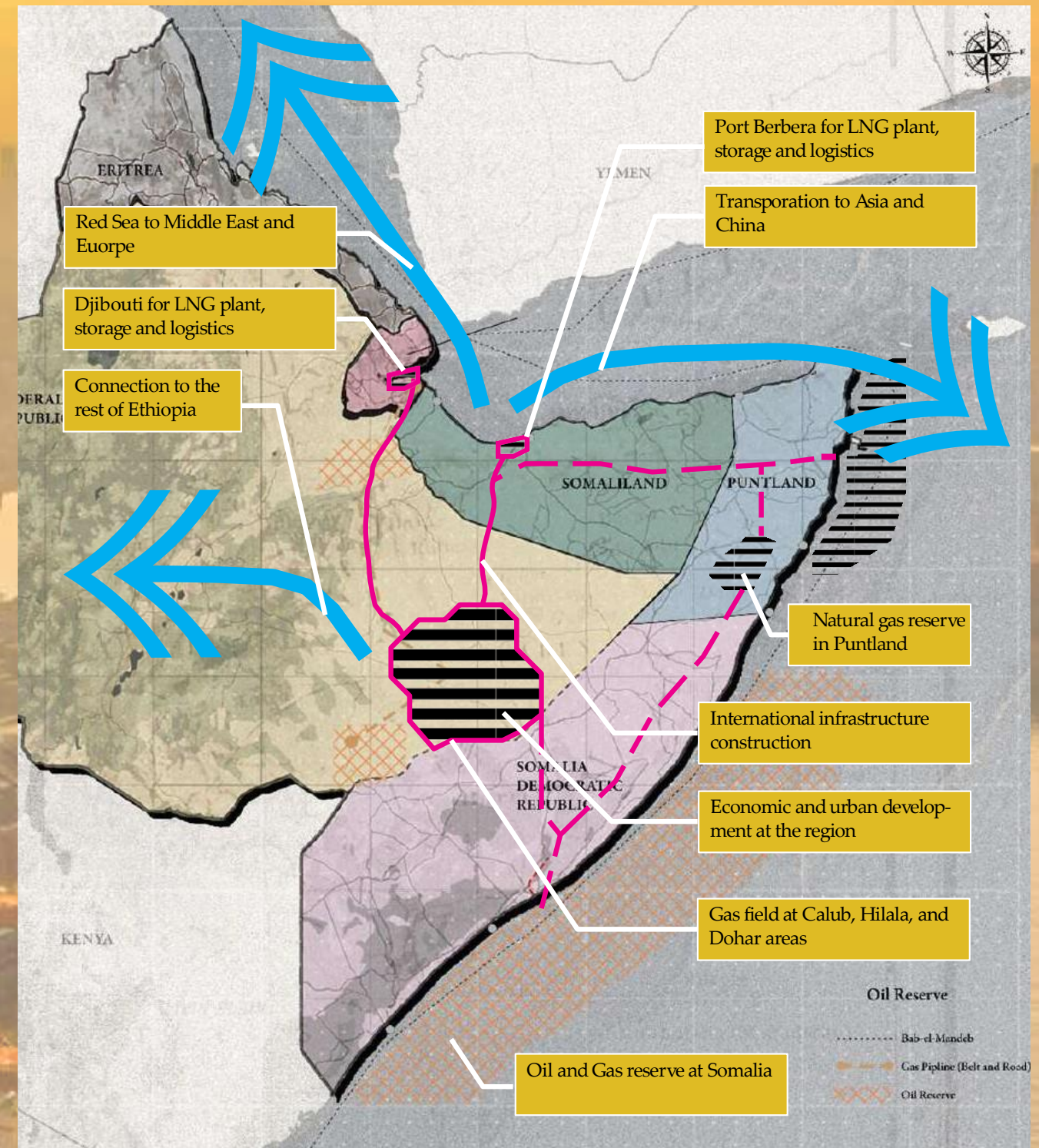
## Land development and natural resource investment

## Social finance and development finance programs

## Date literacy and digital capacity building programs

## Physical and social infrastructure development

## Natural resource investment





# KICL Transport & Logistics Limited

Kingdom Investment Corporation Limited has been developing a portfolio of logistic and supply chain management related companies to streamline the shipping and transportation of commodity and O&G trading. KICL Transport and Logistics Limited was created for this purpose and recently has been acquiring vessels to secure the tight and sacred quota of shipping, especially in the post-covid era. Furthermore, we have been scaling up the service from O&G towards container shipping, food logistics, warehouse customization via investment.

# Kingdom Energy International Public Limited

Kingdom Energy International Public Limited is a publicly listed company in Hong Kong. This company is one of the investors of oil and gas port facilities in China, thus holding titles of usage quota of the ports to import crude oil and natural gas. The Company will continuously to invest in import facilities and infrastructure in China, and to create channels for international energy related products

# Trade Finance Special Purpose Vehicle

## Kingdom Namasta Venture Capital Limited

Kingdom Namasta Venture Capital Limited is our treasury managing our investment assets with innovative ideas and creative business models to achieve the requisite project funding required through Private Placement Program. A special program designed with a unique structure built around delivering the assets for the intake and management of a portfolio for investment purposes. The project governs and facilitates the establishment, generation, and appropriation of mutually required transaction procedures and capital enterprise for the facility management described above to establish a successful execution of the underlying project funding.

Kingdom Namasta Venture Capital Limited is collaborating with trading conglomerates having the ability, knowledge, and affiliations with provider banks and commitment-holders in providing opportunities to each other for the use of excellent and valuable assets to be placed under management to create the requisite funding. The group synergizes their expertise and knowledge for individuals, corporations, trusts, foundations, associations, and governments to achieve their assets' further enhancement.

## IFC Finance Capital Limited

IFC Finance Capital Limited plans to lounge trade finance platform to support different supply chain financing solutions to corporates and innovative investment opportunities for institutional investors, commercial banks and other financial institutions. Implementing proprietary risk assessment model and strategic partnership with different organizations, IFC Finance Capital Limited will be able to process applications quickly, dispatching funds as rapidly as one business day. With strong competent team of management consisting of experienced professionals from different industries including trade finance, commercial banking and information and technology and self-developed risk credit model consists of parameters that enable dynamic data collection and analysis to provide SMEs with efficient financing solutions in a much shorter period of time.

IFC Finance Capital Limited plans to provide Trade finance facilities through it's banking network who are some of the most trusted trade finance solution providers at global setting to help our supply chain moving smoothly in order to lead our to business growth. IFC Finance Capital Limited will offer a range of trade finance solutions and services including Letter of Credit (USANCE and AT SIGHT, Back to Back LC), Standby Letters of Credit (SBLC), Bank Guarantee (BG), Performance Guarantees ,Advance payment Guarantees, Proof of Funds (POF), Blocked Funds, Bank Drafts, Pre-Advice messages, Bank Comfort letters , Ready Willing and Able (RWA) and more banking with top 25 banks including Deutsche Bank AG, HSBC Bank UK PLC, Barclays Bank UK PLC, Citibank New York, UBS Switzerland AG AND Credit Suisse Switzerland AG.





**KICL**  
INVESTMENT



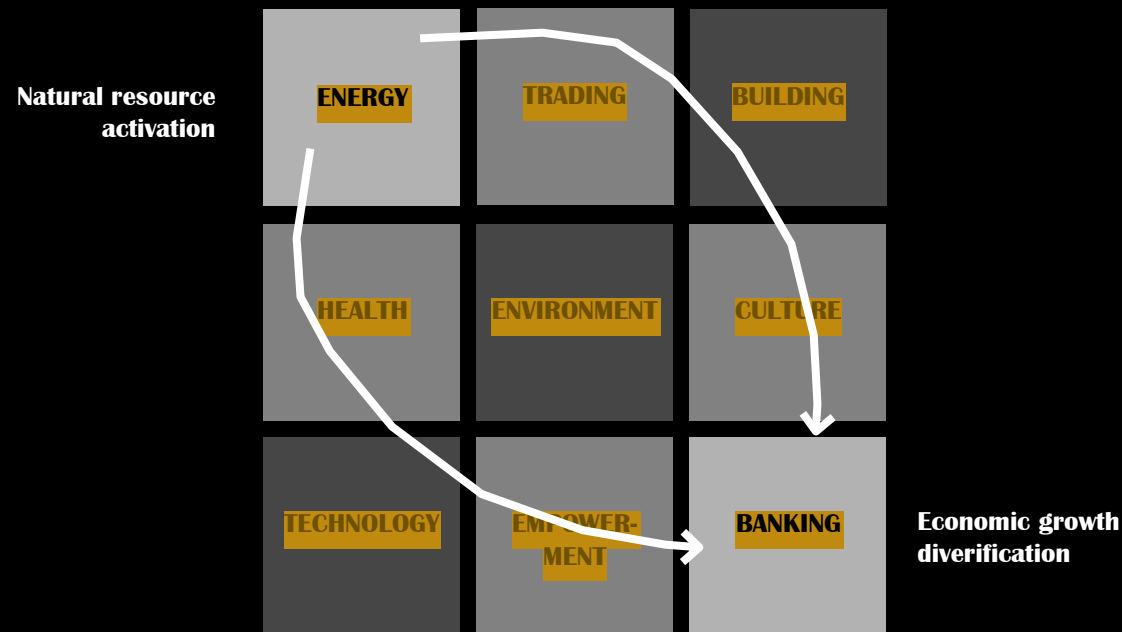
**Operative Decisive Task**

# PART 4

**KINGDOM INVESTMENT  
BANKING CORPORATION -  
The Futuristic Development Investment  
and Banking Platform**



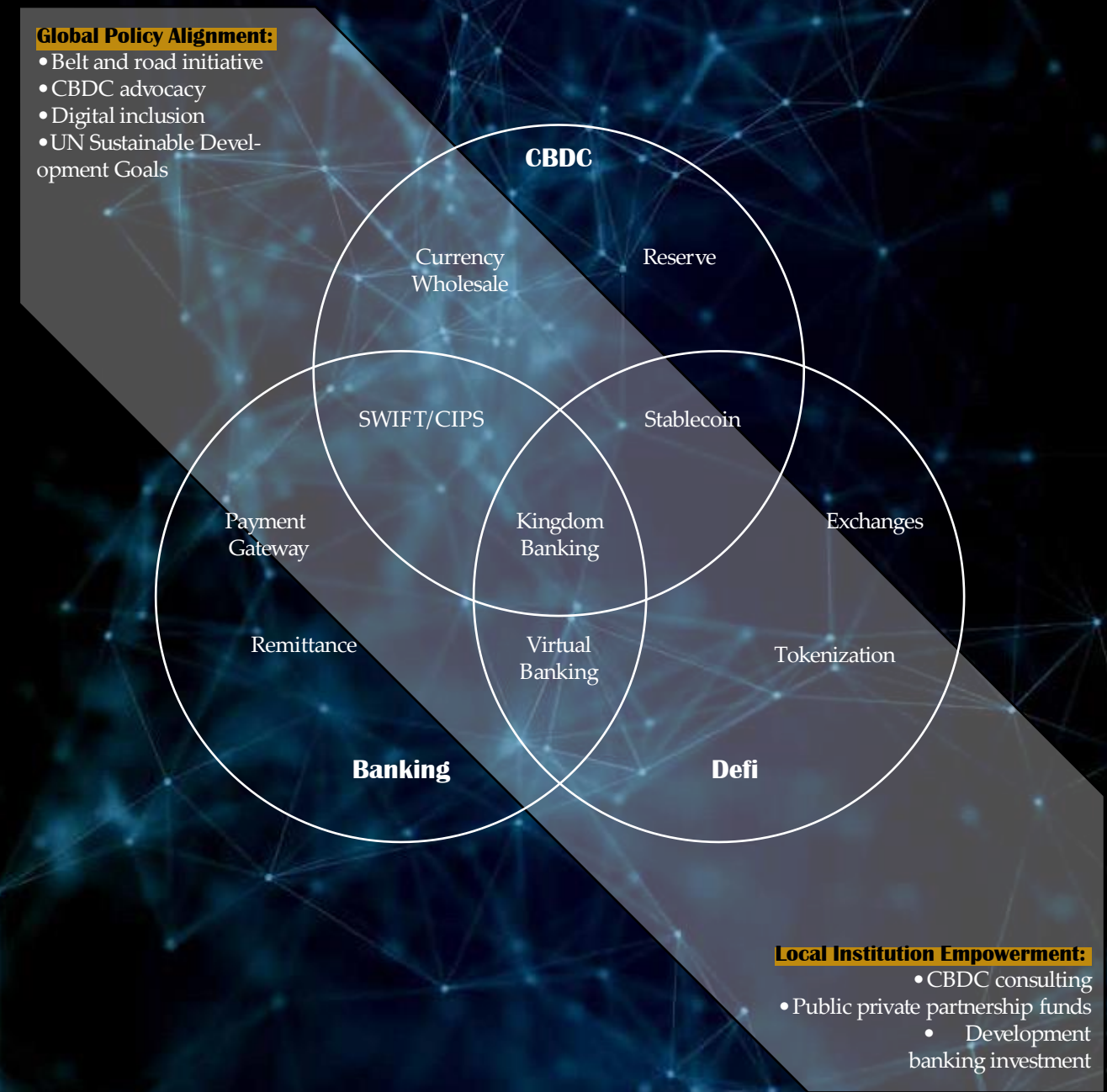
# THE LAST PUZZLE OF THE ODT'S STRATEGY



Kingdom Investment Banking Corporation (KIBC) is the last puzzle of the development investment ecosystem that KICL is building, in order to facilitate seamless financial transactions between developed and developing worlds. The goal is to both empower the national financial infrastructure in Africa and other developing regions while banking the under-banked communities in those regions. KIBC will integrate services of digital finance and decentralized finance, and mainstream financial and banking industries. We have already started building the ecosystem with the following major innovations:

- Technical integration with major central bank digital currencies (CBDCs) including e-CNY and e-EURO, etc;
- Co-investment in development bank projects for humanity and regional development via our de-

- velopment finance funds;
- Technical integration with major international transaction and remittance systems, including SWIFT, CIPS;
- Compatibility with multiple blockchain infrastructures and complying with jurisdictions from different players worldwide;
- Technical Integration with digital and virtual banking and DeFi solutions to provide more financially inclusive development strategies at both the first mile and the last mile of services.









# INNOVATIVE PRODUCTS AND SERVICES OF KIBC



## Central Bank Digital Currency

Acquiring e-wallets and working with existing CBDCs, including e-RMB and e-HKD from China, e-Euro and digital currencies from Middle East, to support projects and ventures relying on CBDCs and consulting African authorities to develop smart economies.



## Liquidity Pool Financial Infrastructure

Developing a liquidity pool backed by assets composed of real estate, precious metals, other securities to facilitate issuing of digital currencies such as stablecoins and other DeFi products.



## Cryptocurrency Product

Investing and developing KBT (Kingdom Banking Token) as StableCoin cryptocurrency to settle inter-bank transfers within Africa and between Africa and other jurisdictions as well as retail payments, aiming at stabilizing fragile economies in local Africa for the transitional stage.



## Digital Banking Services

Investing and developing innovative digital solution to reach out to the underbanked communities for banking services, aiming at enabling everyone with basic financial literacy and having accessibility to modern finance.



## Decentralized Finance Protocol for Development

Investing and developing Diffusion Platform, decentralized finance (DeFi) toolkit or a decentralized development bank on Blockchain, for communities to develop their own alternative financial solutions other than mainstream banking service providers, including cooperative finance, microfinance, peer-to-peer finance and so on.



## Trade and Commodity Digital Exchanges

Adapting new technologies to develop Commodity Future Exchange and Community Currency Exchange to empower local production, trading and merchandising activities to connect with the rest of the world.





[www.kicl.group](http://www.kicl.group)

03.2023

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