



KICL
INVESTMENT

PROSPECTUS OF KINGDOM ENERGY

An Energy Business and
Trade Finance Conglomerates under
Kingdom Investment Corporation Limited



The background of the entire page is a photograph of three wind turbines silhouetted against a sunset sky. The sky transitions from a deep blue at the top to a bright orange and yellow near the horizon. The turbines are positioned at different heights and angles, creating a sense of depth and scale.

KINGDOM ENERGY

POWERING

THE DEVELOPMENT

OF THE WORLD

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ABOUT KINGDOM INVESTMENT CORPORATION LIMITED

Kingdom Investment Corporation Limited or KICL is a privately owned company incorporated in Hong Kong SAR (2014) and holds shares of subsidiary companies in Hong Kong, Singapore, Dubai, the European Union and countries in Africa as a holding conglomerate, in oil and gas, finance, construction, banking, and other related sectors to provide integrated regional development solutions and implementations. The company builds Public Private Partnerships with government authorities and industry leaders to provide sustainable investment and development strategies for national owned natural resources, with a concentrated fo-

cus in and around the Horn of Africa.

Kingdom Investment Corporation Limited manages funds and assets from the royal family members of the Middle East, sovereign wealth funds and government development funds. It takes Hong Kong as the headquarter of its operation, working closely with large scale enterprises in China, asset management teams in Hong Kong, Singapore, Dubai and Ethiopia. The company's main business activity is investment, and it will also consult and create investment strategies for governments.



KICL
INVESTMENT

ENERGY
Clean and Renewable Energy

Transforming towards a cleaner economy

TRADING
Commodity and Trade Finance

Bridging the developed and developing world with fairtrade channels

BUILDING
Infrastructure, construction and engineering

Smartifying cities, communities and people

HEALTH
Public Health, Biotech and Medicine

Bring health equality and affordable medication to everyone

ENVIRONMENT
Remediation, sustainable plantation and ocean tech

Repairing the planet earth for our next generations

CULTURE
Eco-tourism, Culture and Creative Industry

Building local pride for emergent nations, societies and communities

TECHNOLOGY
Data Technology, Applied Science, Hardware Engineering

Technology for a more equitable and inclusive society

BANKING
Finance, Investment and Fintech

Building banking and investment platform for the underbanked

EMPOWERMENT
Incubation and Entrepreneurship

Building stronger human capital for innovation and sustainable development

KICL Investment Ecosystem



BUSINESS STATEMENT

There is a new emerging markets specially in Asia that will have a great demand for LNG. Historically, LNG has been traded point to point between large suppliers holding strong positions and selling through long-term take-or-pay contracts over pipeline infrastructure that connected suppliers with buyers. Buyers were willing to take on rigid contracts, often having unfavorable terms to have a supply of LNG guaranteed. A lack of pricing benchmarks also resulted in LNG prices being tied to the price of crude oil.

The shipping of LNG has provided enormous flexibility compared with pipeline delivered gas with markets focusing on large credit-worthy participants capable of committing significant capital expenditure needed to finance the necessary high-cost import/export terminal infrastructure needed.

Opportunities for new players to participate in the LNG trade are emerging within the diverse market, and the interaction of technology and commerce are driving innovation, creating breakthroughs that could pave the way to the development of new markets for both small- and large-scale LNG players.

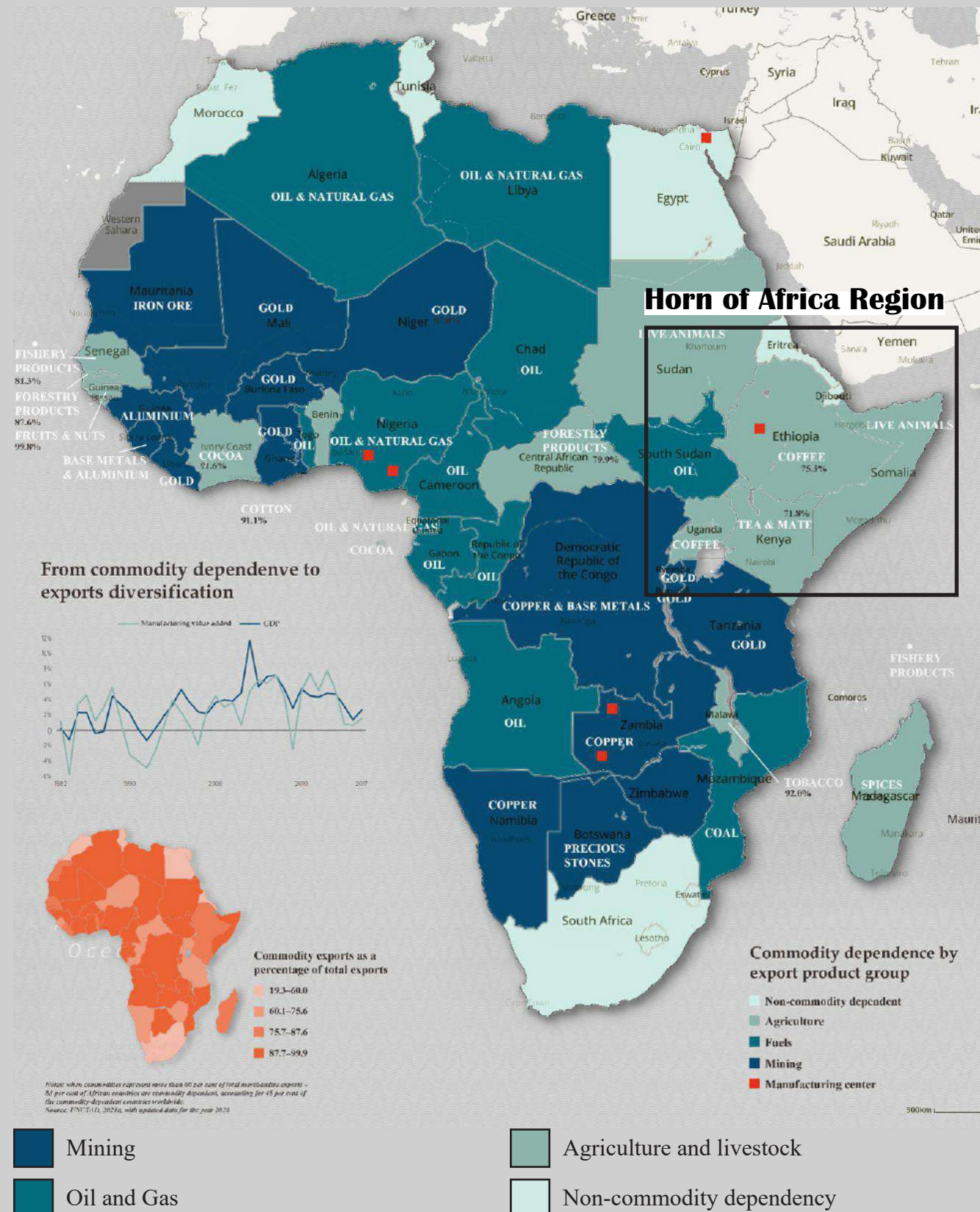
The size of the LNG market has more than doubled

since 2011, with annual growth being over ten percent over each of the past three years. LNG supply capacity also continues to grow rapidly through new large-scale liquefaction plants in Australia and the USA. The increase in LNG production and growth in shipping capacity is forging dynamic relationships between buyers and sellers and creating new trading patterns that are being enabled by establishing several global gas supply hubs and gas-on-gas trading mechanisms.

In order to adapt to new market conditions, especially during these unprecedented times, commercial models and contracts are becoming more sophisticated and diversified in order to meet the needs of the global market. The other important factor is that the lack of financial support has kept small independent refineries' capacity limited and purchased quota unfulfilled. Except for sovereign-owned operations, larger private refineries have issues acquiring fuel-delivered CIF to Chinese ports from product producers and merchants.

Additionally the absence of in-depth knowledge of the Chinese market and the lack of understanding of business culture and etiquette contributed to the misinterpretation of actual market conditions and needs

Next Generation Market in Africa



Ethiopia



12 International Airport



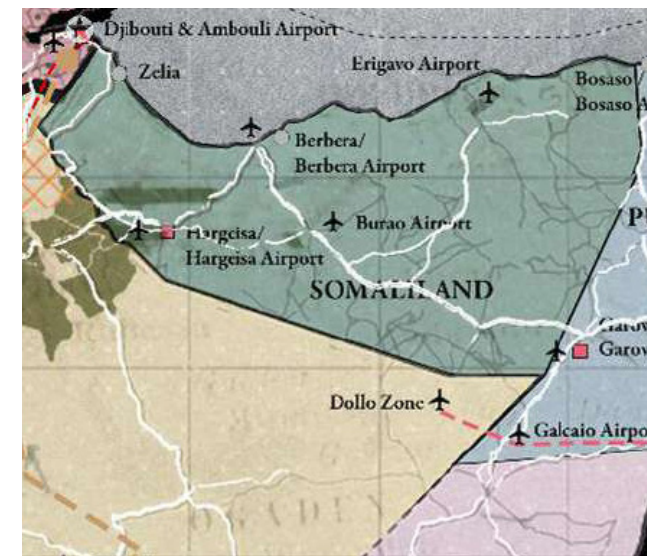
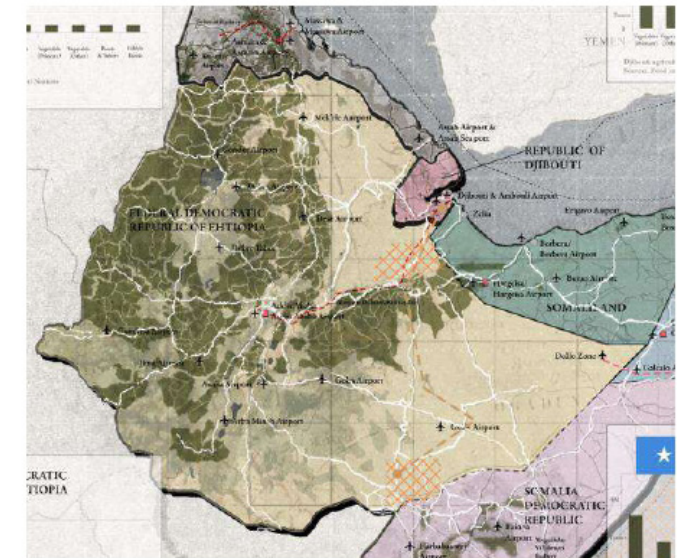
Landlock; rely on Djibouti



Ethiopia-Djibouti Railway



51.3 million hectares of arable land



Somaliland



4 International Airport



2 Major Sea Port



No railway system



Livestock as major source of export

HORN OF AFRICA AS THE FUTURE OF AFRICA

Other than global trading business from different countries to Asia and China, we are focusing on developing proprietary investment opportunities in the Horn of Africa region for our own source of O&G products. There was a rapid development of West Africa and South Africa for mining and O&G industries respectively in the last decades. North Africa has been over-developed by European countries. But at East Africa, particularly at the Horn of Africa region, there is a decent reserve of natural resources, but the trading model is still

mainly relying on farming and livestock. Via business partnership and government relation building, Kingdom Investment has been secured major site for potential O&G extraction in Ethiopia and Somalia. This strategy will not only allow the Energy Conglomerates of Kingdom Investment to obtain our own sources of O&G, but also allows bigger impact while collaborating with local government for infrastructure development and investment, thus build alternative economic growth model in the region.

KINGDOM ENERGY BUSINESS CONGLOMERATES



O&G Extraction

**GCL-Poly
Energy
Holdings**

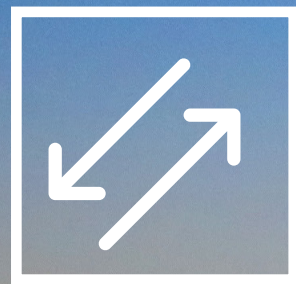
GCL-Poly Energy Holding is a subsidiary of KICL to develop projects in Ethiopia, Somaliland and Puntland for O&G extraction and infrastructure constructions.



Port Facilities

**Kingdom Energy
International Public
Limited**

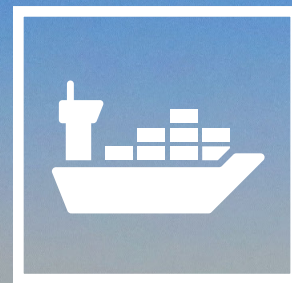
Kingdom Energy International Public Limited is a port infrastructure investment company for facilities in China.



Trade Platform

**Kingdom-Alba
Global
Energy
Limited**

Kingdom Alba Global Energy Limited is the trade platform in Hong Kong for all oil and gas trading projects between Africa, Europe and Middle East with China.



Supply Chain

**KICL
Transport &
Logistic
Limited**

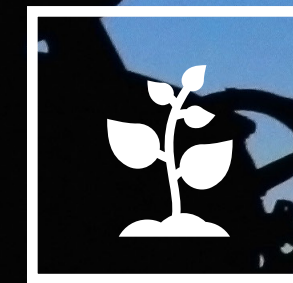
KICL Transport & Logistic Limited is an integrated holding company with operations regarding to vessel ownership, logistics and supply chain management.



Trade Finance

**Kingdom Namasta
Venture Capital Limited &
IFC Finance
Capital Limited**

Kingdom Namasta Venture Capital Limited is a special purpose vehicle of KICL to comply all kinds of banking and financial investment needs of the O&G related businesses of KICL.



Development

**ODT
Development
Investment
Funds**

ODT Development Investment Funds are a consortium of funds and operation companies to create sustainable development and economic growth models in the area of O&G investment by KICL.

KINGDOM ALBA GLOBAL ENERGY LIMITED

COMPANY PROFILE

Kingdom Alba Global Energy Limited (K&A Energy), a registered company in Hong Kong, is a joint venture between Kingdom Investment Corporation Limited and Alba Global Trading Company Limited. This joint venture aims to take advantage of the emerging market following the new cooperation between China and Gulf and Middle Eastern countries in the energy sector for oil and gas trading.

Kingdom Alba Global Energy Limited (K&A Energy), through its affiliation with Kingdom group,

has the financial resources to become a commodity trading company in Hong Kong, facilitating oil and gas trading between China and the world. K&A Energy has put forward a strategy to secure long-term contracts from major producers from the Middle East. The intent is to provide Liquefied Natural Gas (LNG) and a decent sum of Crude Oil to its exit buyers, mainly from Main Land China via Qingdao Port and other major ports, to contracted refineries in China. The estimated trade volume of K&A Energy's initial business will be substantial, given the prospects already in place. In the following

years, we will scale the business by obtaining other sources from Saudi Arabia and African countries for China's market.

K&A Energy plans to offer boutique-style attention to their client's specific needs, providing complete end-to-end solutions from financing through delivery. K&A Energy will also offer innovative strategies developed to support our clients, helping them manage physical risk and optimizing all available opportunities. Our financial capability gives us the advantage of dealing directly with producers and major suppliers and purchasing on a large scale. Buying in bulk allows us to pass discounts onto our exit buyers, ensuring competitive prices and premium service. K&A Energy holds the title to all products and delivers CIF. Our financing capacity enables the ability to secure trade finance and logistics, ensuring safety, quality, and transport efficiency from source to market. Sub-

stantial investment in risk management, research, and relationships provide exceptional market intelligence and understanding, allowing us to adapt and react quickly. Mr. Matthieu Mitterrand is a founding member of K&A Energy, a highly experienced oil and gas trader from France who sources oil and gas to trade from Europe, the Middle East, and Africa. Therefore, this partnership will form a powerful platform in Hong Kong, exemplifying the city's role in settling global oil and gas trade between foreign currencies and Renminbi.

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director@kingdom-alba.com (for partnership)



Mathieu Mitterrand
Co-Founder and
Executive Director of
Kingdom Alba Global
Energy Limited



PROFILE OF MANAGEMENT

Mr. Mathieu Mitterrand is an international and highly experienced expert of oil and gas trading. He has served one of the largest energy company in France for more than 10 years, developed strong skill and knowledge on energy finance, energy trade, and energy investment, renewable energy solutions, particularly in the Middle East and West Asia and East Europe. He is an expert of structuring trade finance instruments to facilitate internation-

al large sum trading businesses. As a descendant of former President of France, H.E. François Mitterrand, Mr. Mathieu Mitterrand also developed strong diplomatic skill and international business network since he was young. With these expertise and network, Mr. Mathieu Mitterrand is able to build strong business case in Hong Kong, aligning with the China's national development agenda of Belt and Road Initiative as well as the internationalization of RMB for oil and gas settlement. Mr.

Mathieu Mitterrand will also train and build team with local Hong Kong residents. Based on the existing knowledge and expertise of Hong Kong traders, Mr. Mitterrand will contribute his international vision, and novel knowledge regarding to the next generation of energy-related businesses, including innovative trade finance engineering and renewable energy investment strategies.

GCL-POLY ENERGY HOLDINGS LIMITED



On 9th September 2022, Kingdom Investment Corporation Limited and GCL-Poly Energy Holdings Limited signed official investment contract for KICL to acquire majority share of GCL-Poly Energy Holdings Limited. The goal of KICL is to take over all business operations of GCL-Poly to complete the ecosystem building of KICL for an integrated natural resource development, regional development and city development financial group. The joint venture will initially focus on the existing proprietary projects contracted by the Ethiopia Government for oil and gas extraction and the construction of pipeline to regional major ports. Currently KICL is also engaging with government authority of Puntland in Somalia for on-shore and off-shore natural gas wells

Project name:

- Phase I 3MTPA LNG project

Project location:

- Wellsite, gas gathering station, and gas treatment plant (GTP) is located in Calub block
- LNG plant, storage tank and terminal project is located in the port of Djibouti or Port Berbera
- Natural gas pipeline from the gas field to the ports are around 750 km square

Technical proposal:

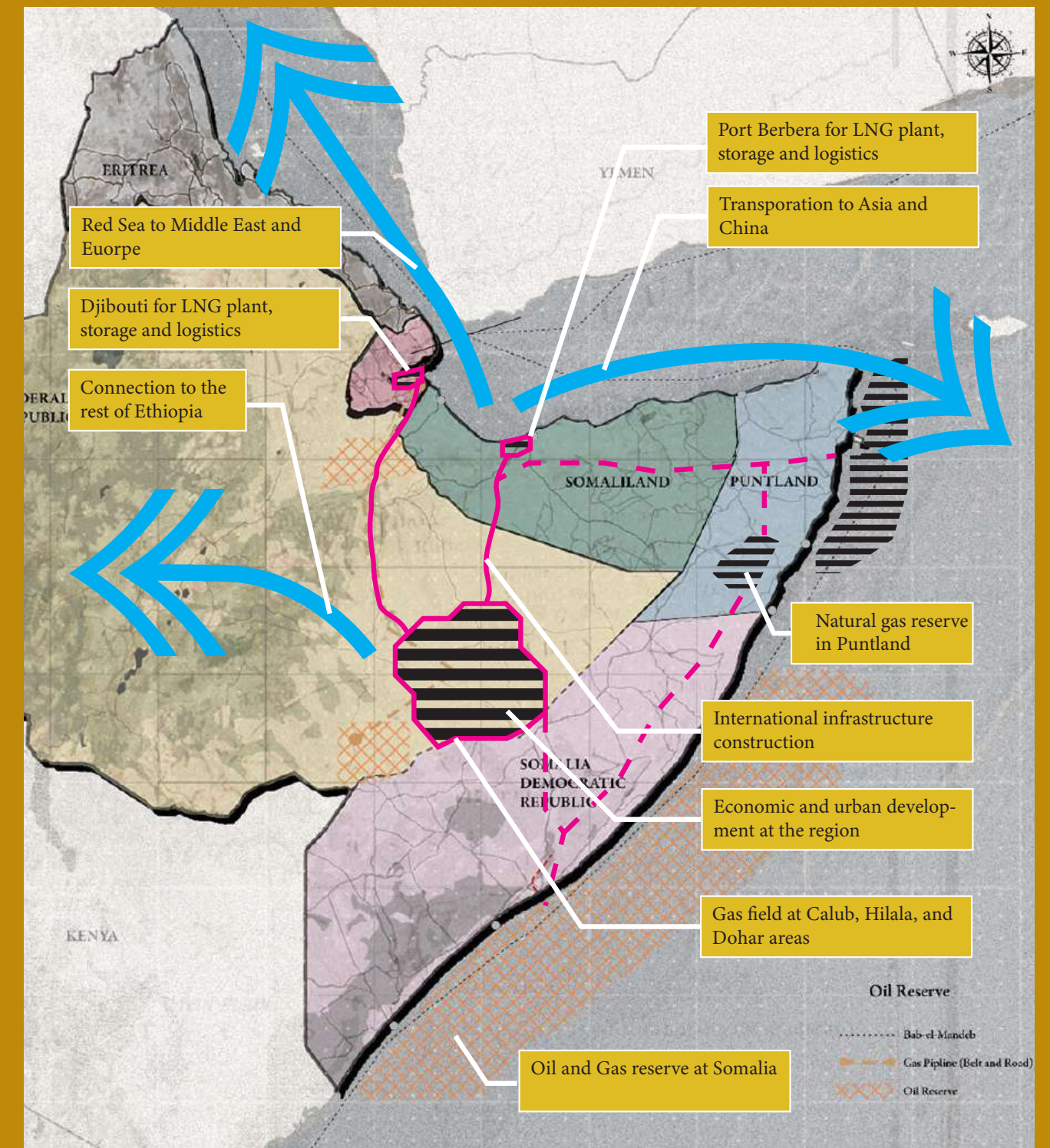
- The natural gas produced from the gas field is gathered and processed, and transported to Djibouti or port Berbera by pipeline for liquefaction and shipment

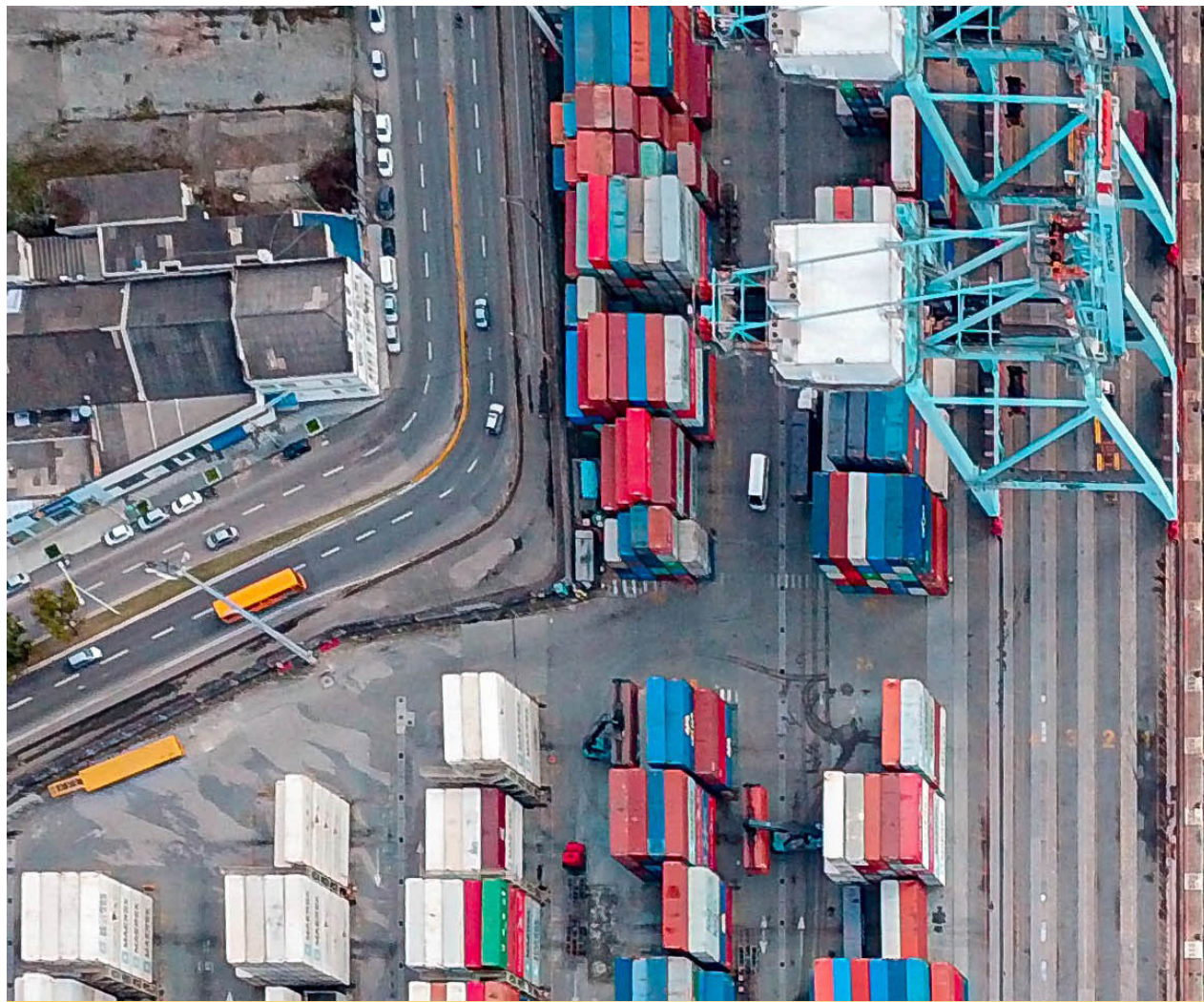
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Address: 17F, ICC 1st Austin Road West, Kowloon, Hong Kong
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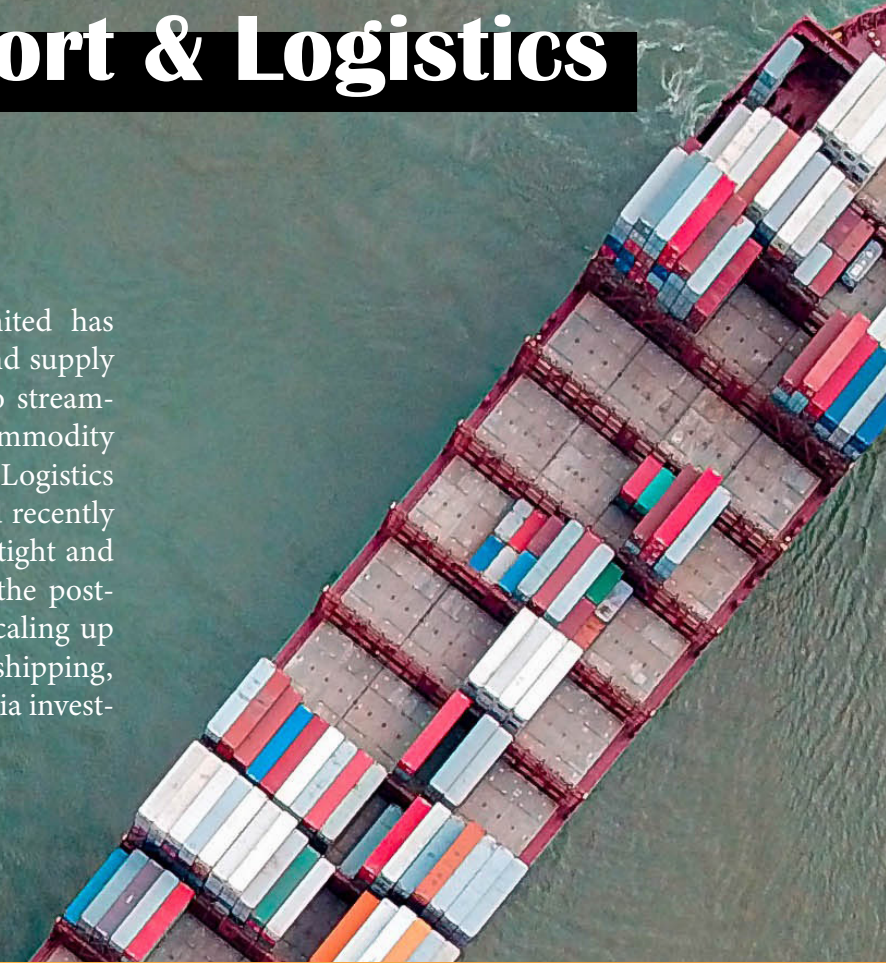
VISION OF HORN OF AFRICA





KICL Transport & Logistics Limited

Kingdom Investment Corporation Limited has been developing a portfolio of logistic and supply chain management related companies to streamline the shipping and transportation of commodity and O&G trading. KICL Transport and Logistics Limited was created for this purpose and recently has been acquiring vessels to secure the tight and sacred quota of shipping, especially in the post-covid era. Furthermore, we have been scaling up the service from O&G towards container shipping, food logistics, warehouse customization via investment.



Kingdom Energy International Public Limited

Kingdom Energy International Public Limited is a publicly listed company in Hong Kong. This company is one of the investors of oil and gas port facilities in China, thus holding titles of usage quota of the ports to import crude oil and natural gas. The Company will continuously to invest in import facilities and infrastructure in China, and to create channels for international energy related products

to be imported to China, which is believed as one of the biggest market worldwide. Company will continuously to invest in import facilities and infrastructure in China, and to create channels for international energy related products to be imported to China, which is believed as one of the biggest market worldwide.

Trade Finance Special Purpose Vehicle

Kingdom Namasta Venture Capital Limited

Kingdom Namasta Venture Capital Limited is our treasury managing our investment assets with innovative ideas and creative business models to achieve the requisite project funding required through Private Placement Program. A special program designed with a unique structure built around delivering the assets for the intake and management of a portfolio for investment purposes. The project governs and facilitates the establishment, generation, and appropriation of mutually required transaction procedures and capital enterprise for the facility management described above to establish a successful execution of the underlying project funding.

Kingdom Namasta Venture Capital Limited is collaborating with trading conglomerates having the ability, knowledge, and affiliations with provider banks and commitment-holders in providing opportunities to each other for the use of excellent and valuable assets to be placed under management to create the requisite funding. The group synergizes their expertise and knowledge for individuals, corporations, trusts, foundations, associations, and governments to achieve their assets' further enhancement.

IFC Finance Capital Limited

IFC Finance Capital Limited plans to lounge trade finance platform to support different supply chain financing solutions to corporates and innovative investment opportunities for institutional investors, commercial banks and other financial institutions. Implementing proprietary risk assessment model and strategic partnership with different organizations, IFC Finance Capital Limited will be able to process applications quickly, dispatching funds as rapidly as one business day. With strong competent team of management consisting of experienced professionals from different industries including trade finance, commercial banking and information and technology and self-developed risk credit model consists of parameters that enable dynamic data collection and analysis to provide SMEs with efficient financing solutions in a much shorter period of time.

IFC Finance Capital Limited plans to provide Trade finance facilities through its banking network who are some of the most trusted trade finance solution providers at global setting to help our supply chain moving smoothly in order to lead our to business growth. IFC Finance Capital Limited will offer a range of trade finance solutions and services including Letter of Credit (USANCE and AT SIGHT, Back to Back LC), Standby Letters of Credit (SBLC), Bank Guarantee (BG), Performance Guarantees, Advance payment Guarantees, Proof of Funds (POF), Blocked Funds, Bank Drafts, Pre-Advice messages, Bank Comfort letters, Ready Willing and Able (RWA) and more banking with top 25 banks including Deutsche Bank AG, HSBC Bank UK PLC, Barclays Bank UK PLC, Citibank New York, UBS Switzerland AG AND Credit Suisse Switzerland AG.

ODT DEVELOPMENT FUNDS

BACKGROUND

The Operation Decisive Task (“ODT”) program is an African-led, multi-faceted, public-private initiative being implemented by Kingdom Investment Corporation Limited. Founded on a humanitarian ideology of hope, peace and prosperity the program was designed to serve as the framework for collaboration between both the public and private sectors during the reconstruction process initiated under the VISION 7 objectives, all the while inuring to the benefit of the Somali people.

Altruistic in spirit, ODT is dedicated to sustainable economic growth and corporate social responsibility, symmetrically aligned with the Sustainable Development Goals sponsored by the United Nations, as well as the Millennium Development Goals as stated by the World Bank.

The program was specifically crafted to assist individual people, communities and governmental institutions from the Horn of Africa region in their state building efforts, aimed at creating an inclusive and sustainable economic growth model for regional development, founded on the mu-

tual goals of shared peace and prosperity for different stakeholders. This multi-faceted program is further committed to ensuring that the region takes its place as a valued, contributing member among the global sovereign community.

Paramount to the success of the ODT project is the need for international cooperation to permanently augment the security situation within local national borders of the Horn of Africa, and its surrounding regions including North Africa and East Africa. The establishment of the rule of law will support the ratified agenda of stopping regional conflicts further assisting the internationally recognized government in nurturing a business environment conducive to investment, development, and growth.

INTENT

Projects initiated under the ODT program will help establish a foundational base further empowering the government and its citizens toward creating political stability; delivering relevant and timely legislative agendas; establishing sound governance processes supported by a transparent and trusted public financial management system;

establishing robust public infrastructure and delivery services for the ordinary people; as well as the creation of a thriving private sector.

Though initially designed for the Horn of Africa, ODT seeks to positively impact poverty on both a regional and global scale through sustainable economic growth and investment in select impoverished regions of Africa, connecting from the India Ocean and the Red Sea from East Coast Africa and the Atlantic Ocean from the West Coast Africa.

REGIONAL STRUGGLE OF THE GREATER SOMALIA REGIONS

Somalia got its independence in 1960. First, British Somaliland got its independence 26th of June 1960, followed by South Somalia, which gained its independence four days later 1st of July 1960. Somaliland then joined their brothers in the South to form the union that created the Somali Republic reaching its heyday in the 1960s. It was the first among all African countries to establish a democratic political system and significantly impacted the African community and the Islamic community.

A decade of peaceful time brought unprecedented economic development, well-being to the people, and unity among all Somali ethnic group brotherhoods, including Djibouti, Somaliland, the Somali region in Ethiopia, the Northeastern Province in Kenya, and Somalia. All that changed when the military took over.

Although the early days showed promise when Somalia reached an unprecedented level in its efforts in diplomacy, joined the Arab League, and became very influential in African diplomacy and the Islamic world, the country deteriorated under the Military regime implementing brutal policies and authoritarianism. As a result, the SNM movement began, which led to a civil war in the north. Because of those authorities, Somaliland declared its independence from the South. While in the South, a civil war outbreak resulted in an unresolved political conflict that, until today,

lingers. This destroyed whatever aspirations the country had and all the diligence from the last generation and turned the country into 30-year of anarchy.

The Somaliland region enjoys more peace and stability. However, it is not recognized by the International Community. At the same time, the country’s southern part is still under severe threats to its fragile stability, tenuously supported by the peacekeeping efforts by international organizations.

ECONOMIC DEVELOPMENT FOR ALL

Our goal is to address this stalemate by providing a solution focused on nation-building through various economic development measures and built on the fundamental concept of capitalizing on the rich natural resource reserves in the region. We plan to develop an intelligent system that will harness the natural resources in exchange for infrastructure development based on mutual interest and benefits. ODT Projects will create jobs and business opportunities for all Somalis wherever they are. ODT project will transform the region to build a Smart Economy so that more families can feed their children, educate them and live the quality of life every country should enjoy. With the wealthiest natural resource reserves on the planet earth, the unforgettable lesson learned from the past sixty decades, and the longing desire for peace, the new Somali generation could learn from past mistakes and transform their nation.

Starting in the Horn of Africa as its seed of hope and gateway to the rest of Africa, we will build model smart cities and vibrant economies that will grow from the east and bridge to the west, revitalizing and breathing new life into Africa’s communities and nations across the continent with lasting peace, inclusion, and prosperity.

ODT

Operative, Decisive Task

EUROPE GATEWAY
to mediterranean economic region

Neom (The Line)
Capital of Red Sea at
Middle East

New Cairo City

Riyadh

Wadi Salaam
Capital of Red Sea at
Horn of Africa

RED SEA ECONOMIC REGION
The emerging Twin Capital of trade finance and
innovation between MENA and the world

MAGNITUDE PROGRAM
The Development Consortium Linking
Inter-Regional Infrastructure Projects

Addis Ababa

BELT-ROAD
INITIATIVE
to Pan-Asia
economic region

TO AMERICAS

HORN OF AFRICA
The Development Pilot Zone
by African and for African

Mogadishu

KeyTeam Members:

Hassan Omer Arteh
CEO & President
Kindom Investment Corporation Limited



Mr. Mathieu Mitterrand
Co-founder, Executive Director
Kingdom Alba Global Energy Limited



Mr. Yu Baodong
Chairman
GCL-Poly Petroleum Resources Limited



www.kicl.group

12.2022

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